## Plaintiff Jackie Fisher's

Response in Opposition to Defendants'

## Motion for Summary Judgment

EXHIBIT

3

## Case 4:08-cv-01273 Document 39-2 Filed on 12/14/09 in TXSD Page 2 of 45 Deposition of David W. Watson

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	)		5	DAVID W. WATSON:
	VS. ) C.A. NO. 4:08-cv-01273		6	Examination by Ms. Miller 5
	UNIVERSITY OF TEXAS MEDICAL )		7	Signature and Changes
	BRANCH and DAVID WATSON, )		8	Reporter's Certificate
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	witness at the instance of the Plaintiff, and duly sworn, was taken in the above-styled and numbered		18	8 Candidate Evaluation Form dated 8/19/03 119 Fisher-100850-100855
	cause on August 28, 2009, from 10:43 a.m. to 4:13 p.m., before Lorri Lucas, CSR in and for the State		19	
	of Texas, reported by machine shorthand, at the offices of TDCJ Conference Center, Huntsville,		20	9 (Withdrawn) 120
	Texas, pursuant to the Federal Rules of Civil Procedure and the provisions stated on the record or		∠∪	10 Document titled "Mary Gotcher Director 121
	attached hereto.		21	of Nurses, Northern Division" Fisher-200690-200692
			22	
			23	11 UTMB Employee General Information 121 dated 6/25/04 Fisher-10077-10082
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1 2	APPEARANCES		1 2	14 Memo dated 10/22/05 Fisher-200261 125 15 Death Summary dated 12/15/05 125
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١.	Ms. Jo Miller		3	
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18	ALSO PRESENT:		18	Summary Fisher-100435-100442
19	Ms. Jackie Fisher		19	·
20			20	
21			21 22	
22 23			23	
24			24	
0.5		- 1	25	

	5		7
1	DAVID W. WATSON,	1	Q All right. I guess you better state your
2	having been first duly sworn, testified as follows:	2	full name so we have it for the record.
3	EXAMINATION	3	A My name is David W. Watson.
4	BY MS. MILLER:	4	Q And we won't have the court reporter put
5	Q Mr. Watson, my name's Jo Miller and I	5	this down in the record, but I would like to have a
6	represent Jackie Fisher, as you know. We just met	6	reference of your complete home address or residence
7	for the first time this morning. Correct?	7	where you can be reached.
8	A Yes, ma'am.	8	A (Redacted)
9	Q And I appreciate you nodding your head, as	9	Q And your home, land-based telephone
10	well as answering out loud, because the	10	number?
11	A I'll try to be	11	A (Redacted)
12	Q court reporter is here	12	Q Okay. And what's your Social Security
13	A Sure.	13	number?
14	Q and she's going to need you to do that.	14	A (Redacted)
15	A Sure.	15	Q And your Texas driver's license?
16	Q But if you don't and I remind you	16	A Well, let me think about that one.
17	A Please.	17	(Redacted)
18	Q it's so that we can have a complete	18	Q Need to check it?
19	record.	19	A Don't have it.
20	A Of course.	20	Q Okay.
21	Q Have you had your deposition taken before?	21	A I think it's in the truck.
22	A No.	22	Q What's the highest level of education
23	Q And I'm sure you had a chance to review	23	you've achieved, Mr. Watson?
24	some of the ground rules with Mr. Lively, but if you	24	A I have two bachelor's degrees.
25	don't understand my question, ask me to repeat it or	25	Q And take them one at a one at a time.
	6		8
1		1	
2	rephrase it. I'm looking for correct answers, correct meaning your thoughts and your answers to my	2	A bachelor of?  A I have a Bachelor's of Science in law
3	questions. So if I'm getting an answer that's	3	
4	different to the question that I ask, that's not	4	enforcement and police science and I have a bachelor's degree in nursing.
5	what I'm here for	5	Q Okay. Let's take the first one, the law
6	A Lunderstand.	6	enforcement and police science. Where did you
7	Q either. So slow me down I can talk	7	receive that? In what year?
8	pretty fast and ask me to repeat it.	8	A Sam Houston State University here in
9	A I will do.	9	Huntsville in 1982, I believe it was.
10	Q Is there any reason that you can't give	10	Q Okay. And what did you have any
11	accurate and true answers to the deposition	11	specialty in that degree or is it just a general
12	questions today?	12	degree in law enforcement and police science?
13	A No. I will give you my best answer.	13	A It's just a general degree in law
14	Q Okay. I appreciate that. If you need a	14	enforcement.
15	break, let me know.	15	Q And a Bachelor of Science in nursing?
16	A Okay.	16	A Yes, ma'am.
17	Q And we'll take a break. And you	17	Q And where was that?
18	understand that this deposition is under oath, so it	18	A The University of Texas at Tyler.
19	can be used in trial, can be used as regular	19	Q And what year did you achieve that?
20	testimony just as if you were there before the Judge	20	A 1994.
21	and the jury.	21	Q And that's also a Bachelor of Science?
22	A I understand.	22	A Yes, ma'am.
23	Q Okay. Do you have any questions before we	23	Q Any specific area of education or
24	begin?	24	specialization in your nursing degree?
25	A I don't think so.	25	A My early years were spent in critical
1		1	my samy ysams word openit in ontion

	9		11
1	care, mostly in the emergency department.	1	A Yes, ma'am.
2	Q And that's in your education or in your	2	,
3	experience?	3	
4	A Oh, that's experience.	4	· · · · · · · · · · · · · · · · · · ·
5	Q Okay. Any specialty in your nursing	5	
6	degree?	6	Q And where did you work?
7	A No, ma'am.	7	A Oh, let me think about that. I worked at
8	Q And prior to your studies at Sam Houston	8	Longview Medical Center I'm sorry. Wait a
9	and University of Texas at Tyler, did you attend any	9	minute. It's Good Shepherd, I guess. I think it's
10	other post-high school?	10	Good Shepherd Medical Center in Longview, and I also
11	A I had an associate's degree, also, in law	11	spent some time working as a nurse tech at the East
12	enforcement from Grayson County College prior to	12	Texas Medical Center in Tyler.
13	coming to Sam Houston State.	13	, , , , , , , , , , , , , , , , , , , ,
14	Q Grayson?	14	where did you work?
15	A Yes, ma'am. G-R-A-Y-S-O-N.	15	A I worked at the trauma unit in the East
16	Q And where is that?	16	, , , , , , , , , , , , , , , , , , , ,
17	A It's North Central Texas. It's about, I'd	17	Q And what position was that?
18	say, 60 miles or so north of Dallas.	18	A Staff nurse.
19	Q Okay. And you're a Texan?	19	
20	A Yes, ma'am.	20	•
21	Q Okay.	21	
22	A Can't tell, huh?	22	
23	Q I see the burnt orange shirt, so	23	,
24	A Strictly coincidental, ma'am. It just	24	. 9 ,
25	happened to be clean and toward the front of the	25	trauma center as a staff nurse?
	10		12
1	closet.	1	A I don't recall precisely. Due to a family
2	(Discussion off the record	2	situation, we moved in, I think was '95, back to
3	from 10:48 to 10:49)	3	Caldwell, Texas. It was in that time period. I
4	Q (BY MS. MILLER) And prior to your	4	believe it was in about
5	associate's degree at Grayson County College, where	5	Q And because you moved, that's the reason
6	did you go to high school?	6	,
7	A Denison High School in Denison, Texas,	7	
8	which is also located in Grayson County.	8	· · · · · · · · · · · · · · · · · · ·
9	Q Okay. And let's talk about your work	9	1,191,191
10	history as it relates to nursing. You've had some	10	
11	work history, and just from a little casual	11	
12	conversation before and I've seen your resume and I	12	
13	do know just from speaking with you that you ran a	13	'
14	K-9 unit in police and law enforcement. So I guess	14	·
15	briefly go through your law enforcement background	15	
16	for me and then we'll go more in-depth in your	16	'
17	nursing background.	17	•
18	A Okay. Started out here in Huntsville at	18	,
19 20	the University Police Department in 1981, I believe	19	, ,
21	it was, and then in 1985 I moved to the Huntsville	20	, , ,
22	Police Department. While there, I worked as a	21	·
23	uniformed patrol officer, I worked as a detective, I	23	
24	worked as a K-9 officer, and I ended my career as a K-9 officer in 1992 in the police department.	24	,
25	Q And that's when you went back to school?	25	
23	And that's when you went back to school?	123	A 163. That at least the, maybe two LVNS

	13		15
1	and some nurses' aides.	1	Q Okay. And how long were you there at
2	Q And do you recall approximately how many	2	the as the field officer for in the Sherman
3	nurses' aides?	3	facility?
4	A Two, I think. It was very small.	4	A Less than six months.
5	Q And how long were you at the as a	5	Q Okay. What time period are we up to now?
6	field did you work as a field nurse?	6	A Late late '96, maybe early '97.
7	A Just a few months.	7	Q Okay. And then where did you go?
8	Q And when did you leave that?	8	A Huntsville Memorial Hospital, ER here in
9	A Well, I left the position after a few	9	Huntsville, staff nurse.
10	months but then the director of the unit resigned	10	Q How long were you in that position?
11	and I was asked to become the director of that	11	A Approximately one year.
12	agency and I took that on, like I say, within a few	12	Q And as a staff nurse, you wouldn't have
13	months and did that for approximately a year.	13	had any direct reports. Is that correct?
14	Q And that was a director of the home health	14	A No. No direct reports unless you were
15	agency for the hospital?	15	occasionally a charge nurse on that shift. I think
16	A Yes, ma'am.	16	I did that a whole total of once.
17	Q And as the director, how many people	17	Q And after the Huntsville hospital?
18	reported to you?	18	A Texas Department of Criminal Justice
19	A Two or three R it varied, but probably	19	Medical Health Services?
20	no more than three RNs, two to three LVNs, and two	20	MS. FISHER: Health Services.
21 22	to three nurses' aides and a secretary, I believe.	21 22	THE WITNESS: Health Services. Thank
23	Q And you did that for about a year? A Yes, ma'am. Approximately.	23	you.
24	Q And when did you leave that position?	24	A Health Services Division as a gosh, I can't remember. QA nurse or contract monitor. I
25	A I believe it was in 1996.	25	think our titles changed in there sometime.
	14		16
1	Q And where did you go?	1	MS. MILLER: You have to stop this.
2	A My father was diagnosed with terminal	2	THE WITNESS: Helping me?
3 4	cancer, so I moved back to Denison to take care of	3 4	MS. MILLER: Yes. Jackie is. THE WITNESS: I'm sorry. I
5	him and help take care of my elderly mother till he passed?	5	appreciate it, though, for what it's worth. You may
6	Q I'm sorry to hear that. How long was that	6	have not noticed, but I'm fat, old, and gray. My
7	that you were you were essentially unemployed in	7	memory's not what it used to be.
8	the work force but although you were working	8	MS. MILLER: You're not special at
9	full-time. I'm sure.	9	this table.
10	A Yeah. Yeah. It was, I want to say, maybe	10	MR. LIVELY: That's what we talked
11	a month or two and then I took another job as a	11	about yesterday. Right?
12	field office supervisor, I guess you would call it,	12	Q (BY MS. MILLER) Okay. So you're
13	for another home health agency, and I do not	13	either let's go back to the TDC position and you
14	remember the name of that agency.	14	think what was as best as you can recall, your
15	Q And that was in Denison?	15	job title was what?
16	A I was living in Denison. The agency was	16	A I'm sorry. I just I can't remember. I
17	located in Sherman, Texas.	17	know we did something with quality assurance program
18	Q And how many people reported to you at	18	and I know we were it was a combination of
19	that point?	19	things. We were that and contract monitors but I
20	A Gosh, that's reaching back. This is an	20	don't I'm sorry. I don't remember the job title.
21	estimation.	21	Q And contract monitors?
22	Q Sure. That's fine.	22	A Yes, ma'am.
23	A Probably two or three RNs and two or three	23	Q And what kind of contracts would you
24	LVNs and maybe a half a dozen aides, secretary, and	24	monitor?
25	an assistant director of the office.	25	A The contract that the Texas Prison System

	17		19
1	had with UTMB.	1	Q (BY MS. MILLER) Elaine?
2	Q And in that relationship, who did you work	2	A and we liked that.
3	with at UTMB?	3	Q Would you just pronounce it again for me
4	A Cavan Brophy, Ms. Watkin Helen Watkins	4	and I'll just do the best I can.
5	was my supervisor. Dorothy Gilbert, Marjorie	5	A Milewesci.
6	Archie, Susan Townsend. That's all I can remember.	6	Q Milewesci.
7	Q Okay. And did you have any direct reports	7	MS. FISHER: M-I-L-E-W-E-S-C-I.
8	in that position?	8	A That's impressive. Closer than I could
9	A I did not.	9	have.
10	Q How long were you in that position?	10	Q (BY MS. MILLER) Okay. That's fine.
11	A About three years, I guess, or four.	11	Close enough. And how long were you in that
12	Q And from that position, where did you go?	12	position with UTMB?
13	A I was promoted to Ms. Watkins' position	13	A Year, maybe 18 months.
14	when she retired and I don't remember the title of	14	Q And essentially what did you do in that
15	that one, either. I'm sorry.	15	position?
16	Q And that was still at TDCJ?	16	A I supervised 24 facilities, the nursing
17	A Yes, ma'am.	17	aspects of 24 facilities throughout that region,
18	Q And do you remember when that was?	18	nursing process.
19	A I do not.	19	Q And compared to your job that you had at
20	Q And what did the position entail when you	20	TDC, that was a significant amount of
21	took over Ms. Watkins' position?	21	responsibility, increase in responsibility; wasn't
22	A Supervising the other contract monitor	22	it?
23	nurses. I think there was maybe five or six.	23	A Yes, ma'am.
24	Q And how long did you hold that position?	24	Q Do you recall what you were making in
25	A Till I came to UTMB, which I think was	25	salary when you worked for TDCJ?
	18		20
1	October of 2001.	1	A 42,000 to 46, somewhere in that
2	Q And do you recall what position you	2	neighborhood.
3	started in with UTMB?	3	Q And when you started at UTMB, what level
4	A Southern regional director of nurses.	4	did you start at, do you recall?
5	Q And as southern regional director of	5	A Just under 80,000. I believe it was 78-
6	nurses, what areas did you have? Was it a	6	or 79,000.
7	geographic division, I'm assuming?	7	Q And in these 24 facilities that you
8	A Yes. It about a 1500-square-mile area,	8	supervised all the nursing processes is that
9	triangle, with the tip being the lower tip being	9	correct as well as the nursing staff?
10	in Galveston, and then one of the angles would be in	10	A Yes.
11	Sugar Land and the other one would be in Beaumont.	11	Q Does that encompass it?
12 13	So it extended from the west side was Sugar Land	12	A I think that's a fair statement.
14	area all the way to Beaumont, through Houston, and I don't think I actually I had some south or in the	13 14	Q All right. And I'm not a nurse and I'm not a medical professional, so if I misstate
15	area in the general area of Galveston down near	15	something because of ignorance, you will help me out
16	the coast.	16	on that; won't you?
17	Q Okay. And to whom did you report in that	17	A I'll help you if you'll help me.
18	position?	18	Q Okay. I'm not sure I can. And so you
19	A Elaine Milewesci.	19	worked for Elaine
20	Q Could you spell that for me?	20	A Yes.
21	A No.	21	Q for about a year and then what did you
22	Q You couldn't. Okay.	22	do?
23	MS. MILLER: Can you?	23	A UTMB underwent an organization excuse
24	A She wanted us to call her she wanted us	24	me, a reorganization, and they decided that we had
25	to call her Elaine	25	four regions, north, south, east, and west, and they
1			

	21		23
1	decided that that was too much for one person to	1	Q Okay. And essentially by the at the
2	supervise and so they created, I want to say, like	2	time you left UTMB, you were also Estelle you
3	11, maybe, smaller little subdivisions, districts or	3	were remained a senior cluster nurse manager. Is
4	clusters. I forget what we I think it was	4	that correct?
5	clusters, which I strenuously objected to that name,	5	A (Moving head up and down).
6	but didn't matter. And so I had to reinterview for	6	Q So you had that title. When did you
7	the job, in fact, right here in this very building	7	leave?
8	in the room right over there, and I was hired as a	8	A I believe it was October of '06.
9	senior cluster nurse manager. We were, in effect,	9	Q So you essentially worked for UTMB about
10	RIF'd.	10	five years?
11	Q Okay. So you were and everybody had to	11	A About five years.
12	reapply. Well	12	Q Okay. How did you get to know Jackie
13	A Yes.	13	Fisher?
14	Q there were only four of you,	14	A Ms. Fisher applied for a cluster nurse
15	essentially. Right?	15	manager position that was open and I interviewed
16	A Well, there were four of us but other	16	her.
17	people that were in positions also applied for those	17	Q Ms. Fisher applied for a cluster nurse
18	jobs, so you weren't competing just with those four	18	manager position, and do you recall for what
19	other people, plus they had to have like 11 or	19	facility?
20	however many to fill. So four they had	20	A Ferguson, Goree, and the Huntsville
21	assuming you hired those four back, Estelle had	21	Wallace Unit, I believe.
22	seven or so, eight.	22	Q Are there more than one is there more
23	Q And as a senior cluster nurse manager,	23	than one Huntsville unit?
24	what cluster were you put in charge of or were you	24	A No. It's the one right across the street.
25	hired for?	25	Q It's just the Wallace Unit, is the only
	22		24
1	A The Huntsville cluster here.	1	one in Huntsville.
2	Q The Huntsville cluster. And you remained	2	A And it goes by both names.
3	at the Huntsville cluster until you left the agency.	3	Q Okay.
4	Correct?	4	A I don't even know, honestly, what the
5	A That's correct.	5	official name is. I think it's the Huntsville Unit
6	Q So where you had 24 facilities the prior	6	but I've heard it called the Wallace Unit as well.
7	year, after you after the reorganization and you	7	Q Okay. And did she get the job?
8	were the cluster nurse manager for the Huntsville	8	A She did.
9	area, how many facilities did you supervise?	9	Q Do you recall when that was?
10 11	A It varied between 11, and I think it was	11	A No. I'm sorry.
12	14 because they redefined boundaries of some of the	12	Q Do you recall other people that you interviewed that did not get the job?
13	clusters and we picked up units. There was also a private contract with the Walker County Jail that I	13	A I do not.
14	was given. And then the next year wasn't renewed,	14	Q So you began working with Ms. Fisher in
15	so it fluctuated between 11 and 14.	15	the capacity of the cluster nurse manager position?
16	Q And as the senior cluster nurse manager,	16	A Yes.
17	to whom did you report?	17	Q Was it a cluster nurse manager or was she
18	A I think it started out with Elaine but	18	hired as an assistant first?
19	yes, I know it did, because she interviewed me for	19	A She may have been an assistant at the
20	the job, and then somewhere in the process, she left	20	time, but when I came across and interviewed her, it
21	and Mary Gotcher became the director of nurses. So	21	was for the cluster nurse manager position.
22	I reported to Mary Gotcher after that.	22	Q Okay. So you really didn't have
23	Q And did you know Mary from before?	23	contact if she had been an assistant before,
24	A Yes. In fact, I was on her interview	24	which I'm going to represent to you that she was,
25	board when they hired her.	25	you would not have had contact with her.

	25		27
1	25		27
1	A We may have met informally when I first	1	Q (BY MS. MILLER) No. Okay. So
2	came here but I don't have any recollection of	2	intelligent, dynamic, personable, hard-working and
3	anything specific.	3	knew the system. And you said that was your early
4	Q And in your position, you wouldn't have	4	impression of Ms. Fisher. And after working and
5	the opportunity or wouldn't have a necessity,	5	when you say "early impression," when was that
6	really, to get to know all the assistant cluster	6	impression formed? Over what period of time?
7	nurse managers.	7	A Well, it started when I interviewed her
8	A Well, ultimately, yeah, I would want to	8	and it continued for, I would say, the first six to
9	know all the cluster nurses and cluster nurse	9	nine months or so.
10	managers. I would speculate if she stayed in that	10	Q And apparently there was a time when your
11	position, I would have gotten to know her, anyway.	11	impression started to change.
12	Q Okay. And about do you recall how many	12	A Gradually.
13	assistant cluster nurse managers you had in over	13	Q Okay. And did your impression of her
14	your supervisory role?	14	intelligence change?
15	A Maybe nine. There might have been a few	15	A No. She's very intelligent.
16	more. I'm not sure.	16	Q And your impression of her dynamic?
17	Q And of those nine, was she the first one	17	A No.
18	that you hired as a cluster nurse manager or had you	18	Q Did the dynamic change?
19	hired cluster nurse managers prior to hiring	19	A I think she's still pretty dynamic.
20	Ms. Fisher?	20	Q How about your impression of her being
21	A She was the first, I believe.	21	personable?
22	Q So essentially the at the time you	22	A A little. It changed a little.
23	hired her, you had inherited the rest of the staff.	23	Q And her your impression of her being
24	A Correct.	24	hard-working?
25	Q Okay. And how about the were you	25	A She's hard-working. Never changed.
	26		28
1	responsible for hiring the assistant nurse managers?	1	Q No that's not a question.
2	A No.	2	A Not in my mind.
3	Q Okay. And that would have been the	3	Q And how about knowing the system? Did
4	responsibility of the nurse managers. Correct?	4	that did
5	A Yes. I like them to review their	5	A No. Didn't change.
6	selection with me. If I had any input or	6	Q That didn't change. Okay. Now, there was
7	suggestion, I would like to talk to them about it,	7	a time in October of 2005, I believe, that you had
8	but it was ultimately their responsibility.	8	the opportunity to discuss a transfer with another
9	Q And after working with Ms. Fisher for a	9	nurse, with a nurse that worked I'm not sure what
10	while as the assistant cluster nurse manager, did	10	she was working. Strike that. Ms. Patricia
11	you form an opinion as to her performance abilities	11	Freeman. Do you recall that discussion?
12	and her professionalism?	12	A I'm sorry. What was the time period?
13	A Yes. My early impressions was that she	13	Q October of 2005.
14	well, in fact, stemming from the interview, that she	14	A Yes, I recall that.
15	was intelligent, dynamic, personable, knew the	15	Q All right. Tell me, in your own words,
16	system, hard-working. She was very impressive.	16	about that situation. What happened and why is that
17	Q Okay. Intelligent, dynamic, personable,	17	a memorable situation to you?
18	hard-working, knew the system. Anything else?	18	A Well, I had moved several managers around.
19	A No.	19	Ms. Fisher is one of those managers. And it became
20	Q Professional. Did you say professional?	20	fairly apparent pretty quick that the dynamic or the
21	A I may have.	21	immediate response to some of the staff was to run
22	MS. MILLER: Can you see if he did?	22	and scurry and follow their managers, which, in my
23	I'm not trying to give you adjectives.	23	mind, would somewhat defeat the purpose of the
24	THE WITNESS: No, that's fine.	24	transfer in the first place. And so when that
25	THE REPORTER: No.	25	happened, I essentially said that if anybody were

	29		31
1	going to transfer inside the inside my cluster	1	Q Okay. And is that the formal interview
2	that it would have to be approved by me first and	2	process?
3	they would have to give me a rationale for transfer.	3	A It could have been in person or it could
4	Q Okay. And that was a general stated	4	have been on the phone. I think I dealt with one
5	policy, maybe not a written policy, but that was	5	telephonically but, yes.
6	just something	6	Q Okay. And was there another employee who
7	A (Moving head up and down).	7	also desired to transfer too? I believe it was
8	Q It wasn't developed specifically for this	8	Ms. Ford?
9	situation. Is that correct?	9	A No.
10	A Actually, it was developed, I believe,	10	Q Do you recall that situation in January?
11	specifically for this situation.	11	Oh. That was a rehire. Strike that.
12	Q Okay. All right.	12	It became a problem with
13	A Formulated, if you will.	13	Ms. Freeman's denial; didn't it?
14	Q Okay. And so why did it become an issue?	14	A I think it's safe to say Ms. Fisher had
15	A I was concerned well, let me step back	15	concerns about it, yes.
16	for a moment. When I came to the cluster, as you	16	Q Okay. And those concerns were voiced to
17	said, I inherited the staffing. And when	17	you, I believe, in a meeting on January 4th of 2006.
18	Ms. Freeman's when Ms. Freeman was brought to my	18	Do you recall that meeting?
19	attention, I was told thirdhand I didn't know	19	A No. We had several discussions about
20	what her personal experiences were that she was	20	Ms. Freeman. I don't recall any specific.
21	problematic, she was rude, not an not an ideal	21	Q Do you remember the discussion of rehiring
22	employee. And so	22	Ms. Ford?
23	Q And let me just interrupt you for a second	23	A Oh, yes.
24	and let you continue. Who told you that when you	24	Q Okay.
25	were told thirdhand?	25	A I remember that one.
	30		32
1	A I don't well, Ms I do remember,	1	Q You remember that discussion.
2	too. There was probably more, but Ms. Box, Denise	2	A I do.
3	Box, told me that, as well as did Mary Adams.	3	Q Okay. If I represent to you that the
4	Q Okay.	4	information shows that was January 4th of 2006
5	A And so I was a little concerned that if	5	A I wouldn't object to it.
6	Ms. Freeman transferred under Ms. Fisher's command,	6	Q You wouldn't object to it. Okay. Tell me
7	if you will, command structure, that it could cause	7	what happened in that meeting.
8	Ms. Fisher problems, and I didn't want that to	8	MR. LIVELY: Which meeting are you
9	happen. Furthermore, when I talked to Ms. Freeman,	9	talking about?
10	she was unable to give me a reason or a rationale	10	MS. MILLER: January 4th, 2006. That
11	for the transfer other than just because. The	11	was the discussion of rehiring
12	people I had spoken with previously I only	12	MR. LIVELY: Okay.
13	remember one that sticks in my mind, and as I recall	13	MS. MILLER: Ms. Ford for Lavina
14	the situation, she had I think she had moved her	14	Wright.
15	residence and now she was closer to one unit than	15	MR. LIVELY: We're off Ms. Freeman?
16	she was to another, so she wouldn't have a long way	16	MS. MILLER: Well, kind of.
17	to drive, so it was an economic impact, and I said	17	MR. LIVELY: That's I'm just I
18	that's a reasonable explanation. I granted it. But	18	was confused.
19	Ms. Freeman couldn't give me an explanation at all.	19	MS. MILLER: Okay.
20	Q And so was Ms. Freeman permitted the	20	MR. LIVELY: Go ahead. I'm sorry.
21	opportunity to interview for that position?	21	THE WITNESS: Could you repeat? I'm
22	A To transfer?	22	lost.
23	Q Um-hmm.	23	Q (BY MS. MILLER) All right. I think there
24	A Yes. She met with me personally in my	24	was a question pending but I'll formulate another
2 -	office	IOF	

25

one --

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office.

	33		35
1	A Okay.	1	racial discrimination Ms. Fisher is African
2	Q so you have one. You indicated, oh,	2	American also.
3	yes, you recalled that instance.	3	A She is.
4	A Yes. I do.	4	Q It was during that meeting, I believe,
5	Q Can you tell me what happened during that	5	that Ms. Fisher made some allegations to you and
6	meeting? We think the date is January 4th and we'll	6	suggested that or stated that she thought it was
7	go with that for the time being.	7	racially discriminatory. Do you recall that
8	A In order to explain, may I step back in	8	conversation?
9	time just a little?	9	A I don't recall any conversation about
10	Q Surely.	10	racial discrimination. She was against Ms. Ford's
11	A Ms. Ford had left UTMB and she had done	11	rehiring and Ms. Fisher was right and, I mean,
12	whatever she did and she wanted to come back and	12	there's just no two bones about it. I had
13	come back to work. Ms. Wright approached me about	13	forgotten. She reminded me. She was right. I
14	that and explained that because Ms. Ford was	14	agree with her.
15	problematic, quite frankly. She was rude. She was	15	Q And was it during that meeting that you
16	brusk. She was, in my opinion, a know-it-all, and	16	made that decision to rethink your decision to hire
17	somewhat abrasive. So Ms. Wright explained that,	17	Ms. Ford?
18	"Oh, she's changed. You know, her lifestyle, things	18	A Well, I began rethinking the process. I
19	have changed. She's a better person," blah blah	19	don't know if I made the decision immediately on the
20	blah. Okay. Fine.	20	spot or shortly thereafter, but I do remember
21	So we were in the in the meeting.	21	telling Ms. Wright that that Jackie was right and
22	It was the it was the nurse managers for the	22	that I wasn't going to change my mind. She made a
23	cluster. And I don't remember exactly how the topic	23	good call, she reminded me, and I appreciated it.
24	came up, but it came up, and I had originally been	24	Q And when did did you, at some point,
25	persuaded to allow Ms. Wright to rehire Ms. Ford.	25	learn that Ms. Fisher made allegations that that was
	34		36
1	And Ms. Fisher pointed out quite correctly some	1	racially discriminatory?
2	things I had forgotten, i.e., Ms. Ford was, in fact,	2	A I'm not sure how to answer that but I'll
3	abrasive and she was problematic, and once she	3	try to explain the
4	reminded me of that, I realized she was right and I	4	Q Okay. It's not a trick question. I'm not
5	stopped the hiring process.	5	trying to trick you but
6	Q Okay. And did Ms. Ford have an	6	A I know, but I just want a complete answer.
7	opportunity to interview again for during the	7	We had talked at length about it and so one day I
8	rehire process?	8	went to her office and I said to her I'm
9	A I'm not sure.	9	paraphrasing "Ms. Fisher, do you think that I
10	Q Okay. And when you said you'd been	10	have administered this cluster in any way that is
11	persuaded by someone, who was it that persuaded you	11	racially motivated, discriminatory?" or whatever it
12	that Ms. Ford had changed?	12	was. And she said, "No, I don't. But I do have
13	A Well, Ms. Wright was attempting to. She	13	concerns that the decision you made about
14	had a personal relationship, as I understand it,	14	Ms. Freeman could appear that way." And I said
15	with Ms. Ford, and so she had more knowledge about	15	"Well, please explain." And she said, "Well, you
16	her, you know, personal situation. I had no	16	know, you really didn't hear her side of the story,"
17	knowledge of it.	17	and I'm not sure what else she said. And I said,
18	Q Okay. And just for the record, Ms. Wright	18	"Well, I'll think about that and I appreciate your
19	is Caucasian. Correct?	19	feedback." And I asked her for a personal favor and
20	A She is, yes.	20	she said, "What is it?" And I said, "If, at any
21	Q And Ms. Ford is Caucasian?	21	point in time, from here forward, if you see me
22	A She is.	22	making any decisions or whatever that you feel could
23	Q Ms. Freeman is African American?	23	also appear this way, as a personal favor to me,
24	A She is.	24	would you please come and notify me of that?" She

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Q And for the record -- obviously, it's

25

said she would.

	37		39
1	Q And did that conversation take place	1	that that had happened. So she at least was the
2	before you had made rethought your decision, made	2	nurse manager at that point.
3	the decision not to hire Ms. Ford	3	A Oh, yes.
4	A I'm pretty sure	4	Q Correct? And who would have investigated
5	Q or it was during that process?	5	that at the facility level?
6	A No. I'm pretty sure at this time, I had	6	A I'm not sure. Normally it would be
7	already decided Ms. Ford wasn't coming back.	7	probably the manager, but in this case, since she
8	Q And had you announced that decision?	8	was directly involved with patients' care, I don't
9	A I	9	remember if somebody else may have investigated it.
10	Q Or was this a discussion with Ms. Fisher	10	Q But there would always be a facility level
11	that	11	investigation?
12	A This was well, this I think I had	12	A Well, a review.
13	but I won't I'm not certain. If I had the	13	Q A review?
14	conversation, it was probably held with Ms. Wright	14	A Yes, ma'am.
15	because she was the one seeking the rehire, and I	15	Q And would that be a written report?
16	honestly don't remember if we discussed it in detail	16	A I believe so.
17	or not. I may have. I don't remember.	17	Q At least it should be?
18	Q At that time, it was early 2006 and I	18	A I we're reaching way back in time. I
19	think I'm not sure how long Ms. Fisher had been	19	believe it would be. I just don't I can't
20	in her position as nurse manager of Ferguson,	20	envision that they would make some sort of verbal
21	Huntsville, and Goree, I believe.	21	report. I would I just feel very strongly it
22	A Well, at this in 2000 I think it was	22	would be in some sort of written format.
23	August of 2005 when she came to the regional medical	23	Q And to whom that would that report be
24	facility. I won't swear to it.	24	made?
25	Q August of 2005?	25	A Probably to me.
	38		40
1	A I think so.	1	Q Okay.
2	Q Okay. Well, there was something	2	A And to my team, my team. So it would be
3	significant in August of 2005 and that was the	3	me, Ms. Fox, the dentist, the physician, psych
4	suicide of an inmate that was that hung himself.	4	person, I believe, is the people.
5	A Yes.	5	Q And Ms. Fox's position at that point was
6	Q And that was under the time frame that	6	what?
7	Ms. Freeman Ms. Fisher was the nurse manager of	7	A She was the senior cluster practice
8	that facility. Is that correct?	8	manager. It's a mouthful; isn't it?
9	A That is correct.	9	Q It is. I'm just thinking, who thought
10	Q And were you involved in that	10	these up?
11	investigation at all?	11	A Oh, I don't know but they should be shot.
12	A Yes.	12	Q Okay. So there was some sort of
13	Q And how were you involved?	13	investigation done at the facility level and this is
14	A Well, the if I'm remembering correctly,	14	concerning the suicide of the inmate who hung
15	in the case of a death, the death is reviewed at the	15	himself in some in 2004.
16	facility level, it's reviewed at the I guess I'll	16	A Yes. Honestly, I don't have a good
17	say district or cluster level, again, my level, and	17	recollection of the results of the facility level
18	then there's at least one more review of that case	18	investigation.
19 20	by the TDCJ mortality review committee. So I went	19	Q Okay. How about the cluster level, then?
21	and investigated it from the for the district	20 21	That was the investigation level you indicated you would be in charge of
22	level.  Q For the cluster level?	22	would be in charge of.
23	A Yes, ma'am.	23	A Um-hmm. Yeah. Q And what did you do to investigate that?
24	Q Okay. And, again, I'm going to represent	24	Q And what did you do to investigate that? A I reviewed the records primarily. I know
25	to you I think was August of 2005 '4 sorry	25	I spoke with Ms. Fisher and I think that was
20	to you I think was August of 2000 4 Sully	[2]	i apore with this, i istilet affu i thillik that was

	41		43
1	probably about it.	1	Q (BY MS. MILLER) And who was that?
2	Q And what conclusion did you come to after	2	A That would have been Ms. Gotcher by that
3	you reviewed it, that incident, at the cluster	3	time.
4	level?	4	Q Ms. Gotcher. Okay. So we got level we
5	A Well, regarding the inmate's death, I	5	got the facility level, we have the cluster level,
6	concluded then, and I stick to the position to this	6	and the mortality and what kind of time frame was
7	day, that Ms. Fisher had absolutely nothing to do	7	all this taking? Do you recall?
8	with that individual's death. She made what I	8	A Oh, my goodness. You know, those those
9	consider, in the big picture of things, a small	9	things could straggle out for, believe it or not,
10	error and that was she did not call the physician	10	more than a year. I don't think this one was that
11	back and inform him that the patient had changed his	11	long. Maybe I don't know four to six months.
12	mind and did not want to go to the, oh	12	I just don't recall. Maybe.
13	Q Skyview?	13	Q But it's something that you would want
14	A Yeah. Well, it could have been Skyview.	14	to at your cluster and your facility level, you
15	There's a term for that. For crisis management, I	15	would want to get on something right away while you
16	think it is. And that if she had have done that and	16	have the evidence available.
17	there had been an untoward outcome, then I it is	17	A If I felt there was something done wrong
18	my belief that the subsequent fallout would have	18	on the part of nursing, I would have taken action
19	gone on the doctor, not Ms. Fisher.	19	immediately.
20	Q Okay. But, in fact, the doctor had	20	Q Okay. And did you take any action against
21	since Ms. Fisher had this conversation with the	21	Ms. Fisher for that incident?
22	inmate that and he refused treatment, the doctor,	22	A I didn't take any action against
23	physician, subsequently saw the inmate; didn't he?	23	Mrs. Fisher. I put up I wrote I wrote a
24	A Well, not the on-call. However, over the	24	letter and put in her file that addressed it and I
25	course of the next, I want to say, about eight days,	25	believe we developed a corrective action plan,
	42		44
1	just about every psych person on that unit either	1	not I don't think it was specifically at her but
2	saw this man in person or at least did a chart	2	it was more of a to show something that we realized
3	review. In fact, the physician or the psych person	3	that maybe there had been a small oversight and we
4	did a chart review and I saw multiple entries of	4	were going to educate the staff and make sure it
5	other psychiatric nursing staff saying essentially	5	didn't happen again, and in that letter, I was
6	that he showed no sign whatever of being suicidal,	6	concerned that after I left, if somebody else
7	was not a risk to himself or others, et cetera.	7	reviewed it, that it could be interpreted as
8	Q Okay. Just so I'm understanding, then,	8	punitive and it was not, and I specifically wrote in
9	the severity of what you call a small error, it was	9	the letter this was not a punitive letter or a
10	she didn't really follow protocol but it wasn't	10	letter of reprimand. I wanted that to be very
11	it did not result in any it wasn't the causation	11	clear.
12	of the problem.	12	Q And you wrote that in the letter?
13	A If I may restate, she made a small error	13	A Yes.
14	in judgment but I do not feel there was a	14	Q Was there only one letter or did you write
15	cause-effect relationship with that offender's	15	a second letter to fix the first letter?
16	death.	16	A My recollection is there was only one
17	Q Okay. And to whom did you report that?	17	letter that went into her file and oh, there was
18	A I believe to the DON.	18	something else. Let me think for just a second.
19	Q And that's the director of nursing?	19	Oh, I remember. The reason the reason that I
20	A Yes.	20	wrote that letter was, for lack of a better term, to
21	Q And	21	protect her in case TDC took a dim view of this
22	MR. LIVELY: D or B, did you say?	22	because, by doing so, I could say that it was an
23	THE WITNESS: D, dog.	23	internal matter with UTMB, it had been addressed,
24	MR. LIVELY: Okay.	24	and then that wouldn't really leave TDC much room to
2 =	THE WITNESS. Director of purpos	25	say anything. Now if we hadn't taken any action or

THE WITNESS: Director of nurses.

25

25

say anything. Now, if we hadn't taken any action or

2 I felt like they could co 3 what did you do?" No 4 and we started some s	e or no letter had been written,	1	result of the mortality committee review on this
2 I felt like they could co 3 what did you do?" No 4 and we started some s	o or mo router mad boom million,		reson of the monanty committee (eylew on this
<ul><li>3 what did you do?" No</li><li>4 and we started some s</li></ul>	me back and say, "Well,	2	particular instance.
4 and we started some s	w, once the letter was written	3	A Can you be more specific?
	sort of, you know, proactive	4	Q Um-hmm. Was there does there
5 effort not to make the	same mistake again, in	5	MS. MILLER: It's not protected.
	r in particular, that they	6	It's not peer-reviewed.
_	ch. If they said something,	7	MR. LIVELY: I'm just trying to
	ow what? We've addressed that.	8	figure
9 It's an internal matter.		9	MS. MILLER: It's not peer review
10 concerned about it."		10	yet.
	atter. Right? A small	11	MR. LIVELY: Yeah. I'm just also a
12 matter.	g	12	little confused about the question.
13 A Yeah. I think s	0.	13	MS. MILLER: Okay. Well, I can
	, it goes to the mortality	14	rephrase the question.
15 review committee?	, g,	15	Q (BY MS. MILLER) As a result of the
16 A At some point i	n time, ves.	16	mortality review committee, are there
17 Q All right.		17	recommendations made by that committee?
_	ependent review. I don't	18	A Yes. There could be.
	at our stuff. I think they	19	Q And in Ms. Fisher's case, was there a
20 just start from scratch.		20	recommendation made?
•	eek out any information from	21	A Yeah, there was a excuse me. There was
22 you when that was do	-	22	a recommendation to go to peer review.
23 A I don't recall.		23	Q A recommendation that it go to peer
	out the mortality review	24	review.
	at selected, if you know?	25	A Yes.
	46		48
1 A I suppose one	could volunteer for it. I	1	Q Okay. And who makes the decision of
• • •	nanagers, the director of	2	whether or not it does go to peer review?
	selects local representatives if	3	A At that point in time, I don't think there
	- and there's no objection.	4	was any decision to be made. It went. In the peer
5 However, it's a it's a	-	5	review committee, they would they would do a
	ives from Texas Tech. There	6	preliminary review of the case, not a formal review,
7 are representatives from the second sec		7	and they would look at it and say, "This doesn't
· ·	TDCJ on the committee and each	8	merit peer review," and they won't look at it, or
'	sible for reviewing a certain	9	they can look at it and say, "We will peer review
-	vever many they're assigned per	10	this. We have concerns." And there will be a
	mmon that I'd get a stack of	11	formal process initiated.
12 charts, you know, som		12	Q And you were the facilitator on that peer
13 Q And were you		13	review committee. Is that correct?
•	one point in time when I was	14	A I was one of two facilitators or two
	nt to UTMB, I was no longer on	15	agents.
16 the committee.	,	16	Q Who were the other facilitators?
	ers of UTMB who were selected	17	A One other facilitator was Kathy Jones, who
18 were essentially selec		18	was a manager at my level in some southern area
	don't think that's an	19	around Houston, Sugar Land.
	tion but I'm just not certain.	20	Q And by "facilitators," you these were
	not sure, that's fine.	21	not members of the peer review committee. Is that
,	part or any activity involved	22	correct? Or these were members?
23 in the mortality commi		23	A They weren't voting members. We
•		24	essentially my job as a facilitator was to gather
24 A None whatever	•	44	Coochiding the job as a facilitator was to yather

	49		51
1	at that documentation and decided they wanted more,	1	Q How about a bathtub drowning in 2005?
2	I would go get it. I was the keeper in this	2	A I can't call it.
3	particular instance, the keeper of the records at	3	Q Okay. At some point, the peer review
4	the at the Estelle facility. They had to be	4	or the or Ms this incident of the hanging
5	stored behind, I believe it was, two locks.	5	suicide was referred to the Board of Nursing
6	Q And what was Kathy Jones' role in being a	6	Examiners. Are you aware of that?
7	facilitator, if that was your role?	7	A Um-hmm.
8	A It was the same as mine but we would take	8	Q You're aware that Ms. Fisher was under
9	turns and she would she might even investigate	9	examination.
10	some of the cases too.	10	A Yes.
11	Q Did you investigate cases?	11	Q Do you have an understanding as to whether
12	A Well, let me rephrase. Perhaps not	12	or not her license was ever encumbered in any
13	investigate but gather documentation.	13	manner?
14	Q Did you make presentations of sorts to	14	A I do not know.
15	the to the peer review committee in terms of	15	Q Did you have any communication with the
16	"Here are the documents"? Any kind of explanation	16	Board of Nursing Examiners?
17	with them?	17	A Yes. When I found out this was going to
18	A I would present the documents to them and	18	the board, I called one of the investigators, who I
19	give them a brief summary of the case, and if they	19	cannot name at this point, and explained that I had
20	had any questions, I would try to answer them.	20	conducted an investigation and that I was her
21	Q Okay. Now, at some point, Ms. Gotcher had	21	supervisor and I wanted to know if it would be, I
22	authority over selecting which cases came from the	22	guess you could say, kosher to write a letter on her
23	mortality review committee and she had some ability	23	behalf, in support of Ms. Fisher to the board, and
24	to select and choose those that were gone that	24	if Ms. Fisher requested it, she said that that would
25	went to the peer review committee. Do you recall	25	not be that would be fine.
	50		52
1	that?	1	So I approached Ms. Fisher and told
2	A No. Not when I was there. It may have	2	her what I had found out and asked her if she would
3	changed since. I don't think there was any such	3	be okay with that and she said she would. I drafted
4	selection process at that time. Anything that was	4	a letter to the Board of Nurse Examiners. I showed
5	sent, I think, went.	5	it to Ms. Fisher. In fact, I remember very
6	Q Anything that was sent from the mortality	6	distinctly. It was right over here on 12th Street.
7	review committee?	7	We were sitting in my car and I gave her a copy
8	A I believe so, yeah.	8	it was two or three pages, I think and said, "I
9	Q Okay. And is that written down somewhere	9	would like you to look at this. If you have any
10	we could verify that? Is that a written policy	10	concerns of the wording, let me know right now and
11	or	11	we'll see if we can't fix it. I want you to be
12	A I honestly don't know. That would be	12	satisfied with it." She looked at it and said, "No.
13	something that would you'd have to research. I	13	It looks okay." I took the letter, put it on
14	don't because I believe that take took place	14	letterhead, signed it, sent her a copy of the actual
15	after I left, so I'm not familiar.	15	letter, and then I sent the rest of the letter, the
16	Q What took place after you left?	16	original, to the board.
17	A If there were changes that you	17	Q Okay. Did it help?
18	described	18	A Have no way of knowing that for sure.
19	Q Oh, if there were changes. Okay.	19	Q Okay. Other than that communication, did
20	A then I don't remember those being in	20	you have any communication with the Board of Nursing
21	place when I was there.	21	Examiners in regarding Ms. Fisher's cases?
22	Q Okay. Now, there was another instance of	22	A No. I don't think so.
23	an inmate death under on Mrs. Fisher's watch at	23	Q Did you receive any communication from the
24	some point. Do you recall that?	24	Board of Nursing Examiners directly directed to
25	A Not without come background	25	VOU2

25

you?

25

A Not without some background.

	53		55
1	A There may have been subpoenas. Subpoenas	1	A Um-hmm. Okay.
2	usually came to me. But I'm not certain.	2	Q At that point in time, which I'm
3	Q Okay. In terms of their findings or	3	representing to you is January 4th of 2006, had you
4	follow-up, would you have received a copy of the	4	had any reason to issue letters of expectation to
5	Board of Nursing Examiners'	5	Ms. Fisher or to reprimand her in any manner?
6	A No. Because I didn't report	6	A I don't think so.
7	Q findings?	7	Q And certainly in your position as the
8	MR. LIVELY: Let her finish the	8	A Senior cluster manager.
9	question.	9	Q senior cluster nurse manager, it would
10	THE WITNESS: I'm sorry.	10	have been your responsibility to reprimand and to
11	Q (BY MS. MILLER) That's all right.	11	issue letters of expectation to your nurse managers
12	Findings. Would you have received a copy of the	12	if it was required.
13	findings or the order or any kind of notice of her	13	A Yes.
14	suspension or nonsuspension?	14	Q And you wouldn't have any problem doing
15	A No. That would have been directed to the	15	that.
16	chairperson of the peer review committee who had	16	A Not if I thought it was warranted.
17	who was in place when it was forwarded to the board.	17	Q And prior to January 4th of 2006, you
18	Q And the peer review committee did forward	18	don't recall the requirement that you do that in
19	it to the board?	19	Ms. Fisher's behalf.
20	A I believe so.	20	A Not that I recall.
21	Q Do we know that for sure?	21	Q Okay. Tell me what precipitated the
22	A I do know it for sure but I just don't	22	investigation of Ms. Fisher that began on
23	remember how I know it because I knew it was going	23	January 9th, 2006.
24	to the board at some point because that's when I	24	A Would this be when Ms. Gotcher came to
25	I wanted to go to her defense and ask her about	25	the
	54		56
1	sending the letter.	1	Q That the whole part of that process.
2	Q And you have no recollection of the	2	A Okay. I had been having conversations
3	drowning incident that I asked you about.	3	with Ms. Gotcher about the RMF and how things
4	A Not right off. I'm sorry.	4	Q Will you define "RMF" for me, please?
5	MS. MILLER: Can we take a second?	5	A Regional medical facility?
6	(Discussion off the record	6	Q Thank you. And
7	from 11:38 to 11:39)	7	A Also known as the Estelle Unit.
8	Q (BY MS. MILLER) Under what circumstances	8	Q And is that in is that a unit all
9	would a peer review committee decline to consider an	9	self-standing self-contained unit?
10	instance or an incident?	10	A Well, the Estelle Unit is is kind of a
11	A I'm not sure I'm qualified to answer that	11	mishmash of different things. There is a building
12	because it would be taken on a case-by-case basis	12	that is an old-fashioned-type prison which I think
13	and they would assign that. I'm not comfortable on	13	preexisted most everything else, and then they
14	giving an answer.	14	created I don't know what order, but they created
15 16	Q Okay. What's a minor incident? How would	15 16	a high-security unit that's on the same campus and
17	you define that?	17	it's maybe a few hundred yards away. And then they
18	A Good Lord, I don't remember anymore. I think it would be something that would not	18	created the regional medical facility itself, which
19	necessarily put a person at immediate risk of loss	1	is more of a hospital-type environment. And then somewhere in that mix, they also created a geriatric
20	of life or serious bodily injury. It wouldn't fit	19 20	
21	into that category but, again, it's been a while.	21	unit, which is basically one big tin building that had low security inside the building.
22	Q Okay. Now, at some point, you began	22	Q Okay. So there was a regional medical
44		1	
23	strike that When you had this discussion I'm		
23	strike that. When you had this discussion I'm	23	facility which was more like a hospital?
23 24 25	strike that. When you had this discussion I'm going back to the rehire discussion of Mrs. Ford Ms. Ford.	24 25	A Well, I think of the whole complex and maybe not correctly so, but I think of the whole

	57		59
1	complex as the Estelle unit, the RMF. But but	1	portion. The building itself and the hospital and
2	Q So the RMF was all that was at the Estelle	2	the geriatric unit would have been no crossover in
3	Unit, including the geriatric unit and what what	3	the employees other than the nurse manager.
4	other little specialized units were there?	4	A The building, yes. The geriatric unit
5	A Oh, there was also like a drug rehab	5	was it's hard to describe but it wasn't inside
6	program over there. I forgot about that.	6	but it was part of the it was and it wasn't. It
7	Q Was that would you consider that part	7	was kind of a hybrid. It was a free-standing
8	of the RMF?	8	building right next to the regional medical
9	A Well, from a nursing standpoint, yes,	9	facility. Now, as regarding the high security, if I
10	because if someone got sick or there was sick call,	10	remember correctly, they had nurses that were
11	then it was the responsibility of the nurses to	11	routinely assigned over there, but if we were
12	handle that. The building had its own nursing	12	short-staffed or whatever, then some nurses may have
13	staff, but in if there were an emergency in the	13	had to float and help cover.
14	middle of the night and they were shorthanded, then	14	Q Okay. And the hospital is different than
15	somebody from the RMF may have to go over there and	15	the regional medical facility.
16	lend a hand. The RMF crew was also responsible for	16	A They're one and the same, basically.
17	nursing care at the high-security unit, for staffing	17	Q Okay.
18	it. And I think that's it.	18	A There was 106 or 110 beds. There was a
19	Q And the high-security unit was different	19	dialysis unit there, three three pods. I think
20	than the hospital.	20	it was north, south, and something else.
21	A Yes. It was a free-standing facility with	21	Q And was Ms at this time, was
22	its own security fence.	22	Ms. Fisher in charge of all of these units at the
23	Q And did the nurses the same nurses	23	Estelle facility?
24	rotate among the I'm going to call it the	24	A At what time?
25	hospital and the geriatric unit and the drug rehab	25	Q In January of 2006.
	58		60
1	unit and the high-security unit?	1	A All except the building.
2	A I'm sorry. Say it again.	2	Q Okay. All except the building. Who was
3	Q Did the same nurses rotate? Would they	3	in charge of the building?
4	have they have touched and worked in all those	4	A I believe it was Joyce Bonds.
5	independent subunits, so to speak?	5	Q And what went on in the building?
6	A Probably not so much the building, but the	6	A Oh, they had their own little medical
7	other three, yes, I think so.	7	clinic. I think they a two-bed ER and some exam
8	Q The building?	8	rooms.
9	MS. FISHER: It's the main building.	9	Q And Joyce Bond was a nurse manager?
10	It's an independent building.	10	A She was the only nurse manager.
11	Q (BY MS. MILLER) And that's different than	11	Q All right.
12	the hospital?	12	A And by way of distinction, Ms. Fisher was
13	A It's a different structure, yes. It's	13	a cluster nurse manager. Now, even though the
14	they got a connected walkway over there to it.	14	Estelle Unit wasn't scattered out geographically
15	Q All right. So let's talk and the	15	over two or three counties as some of them were, it
16	building which facilities would the same nurses	16	was so big that it was considered or that
17	have worked among?	17	position was a cluster nurse manager position.
18	A The regional medical facility,	18	Ms. Bonds was a nurse manager position, which would
19 20	high-security, and the SAFP, which is I forget	19	be like a step below.
21	what it stands for, substance substance abuse	20 21	Q And as a cluster nurse manager, Ms. Fisher
22	something program.  Q Right. And SAFP was the drug rehab.	22	didn't have any responsibilities that extended beyond the Estelle Unit at that time.
23	Q Right. And SAFP was the drug rehab. A I believe so, yes.	23	A She was responsible for everything except
24	Q Okay. So the same nurses would have had	24	the building.
l	Chay. So the same hurses would have had	1-1	are samaring.

Q Okay.

exposure to drug rehab, RMF, and the high-security

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1	A On the	1	that's largely it.
2	Q At Estelle.	2	Q And so those were the concerns or the
3	A At Estelle. I know it's kind of	3	problems that you had identified?
4	Q But she didn't have another facility	4 5	A Well, yes. And also there was in my
5	somewhere else	6	opinion, there was a problem with the communication
6 7	A No. Q that she had to drive to and	7	between Ms. Fisher and her nurse managers. I met with them on March 10th and I don't I guess it
8	A No.	8	would probably have to be '06, just by process of
9	Q Okay. All right. So got the RMF and I	9	elimination, and we sat down as a group and they
10	interrupted my your answer to my question was:	10	expressed their concerns and she expressed her
11	What precipitated the investigation that was	11	concerns and I thought, to a large degree, it was a
12	initiated on a into Ms. Fisher's work that began	12	lack of communication. And I directed them to try
13	on January 9th of 2006?	13	to meet at least weekly and keep up with each other
14	A Well, as I said, I had been having	14	on any changes and problems and so forth, and more
15	conversations with Ms. Gotcher fairly regularly and	15	often, if needed.
16	I had discussed with her concerns that I had, so	16	Q Okay. I'm going to stop you there just
17	forth, over the preceding few months and she had	17	for a minute because you got ahead of me. I was
18	offered to come down and take a look, if I wanted	18	back in January and you went to March already,
19	to, and I declined. I wanted to try to do	19	Mr. Watson.
20	everything I could myself to resolve any issues or	20	A I'm sorry. I'll try to slow down. Just
21	concerns. And finally one day, I had a phone	21	rein me in.
22	conversation with her and she made an offer again	22	Q Okay. All right. So back in January, you
23	and and I said, "Sure. Why not?" I said, "I	23	said you had spoken if I can can understand,
24	need an I need just somebody maybe I'm too	24	you had spoken to Ms. Gotcher on a number of
25	close to the problem. Maybe I'm not seeing the	25	occasions about your concerns of in the Estelle
	62		64
1	forest for the trees but, you know, feel come	1	Unit.
2	down and have a look and tell me what you think."	2	A Yes.
3	Q Well, if you were close to the problem,	3	Q And on January 9th, again, she offered to
4	could you identify the problem?	4	provide her assistance and that's when the
5	A I feel like I could	5	investigation of into Ms. Fisher began.
6	Q And	6	A I'm not sure of the date but but, yes,
7	A but I wanted, you know, external	7	as far as the transaction goes, yes, that's correct.
8	verification.	8	Q Okay. And you indicated that you had told
9	Q And what did you identify as the problem?	9	Ms. Gotcher that about the concerns and that you
10	A Well, there was a general lack of morale.	10	had done everything you could do and you needed some
11	People were leaving, turning over, requesting to	11	outside assistance. Is that am I fairly
12	transfer. In fact, I denied two requests from the	12	summarizing what you said?
13	assistant nurse managers there at Estelle who wanted	13	A I just wanted an outside perspective to
14	to leave out from under Ms. Fisher and I told them,	14	either come in and look and validate that, "Yes,
15	no, they needed to stay and try work with her and	15	I've looked at this and I agree with your concerns,"
16	give her a chance. And I've had I would have a nurse in fact, I can remember one incident fairly	16  17	or "No, Mr. Watson. You're completely off and here's what we think we see."
17 18	clearly where two nurses met me in the hallway and	18	Q So if we agree that at least this happened
19	they had complaints. Ms. Fisher wasn't treating	19	in January of 2006 let's leave the March
20	them right or whatever. And I said, "Well, are you	20	conversation till later what had you done to help
21	willing to put that in writing?" "No." I said,	21	Ms. Fisher or to identify concerns with her or to
22	"Well, then you're just whining. I don't want to	22	instruct her or review with her how she might
23	hear it." And so the ER nurses were up in arms	23	improve?
24	because Ms. Fisher had made some changes at the ER	24	A Well, I talked about being better
25	and the turnover rate was was a concern. I think	25	communication.
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1	Q And that's a discussion you had with her?	1	the last minute. And then they set up shop, so to
2	A Well, that was we've had the discussion	2	speak. They had reserved a conference room, and
3	several times but that was a particular discuss	3	anybody that wanted to come and talk to them was
4	oh, I'm sorry. That's goes forward to March 10th.	4	welcome to come and talk, share their views and
5	I'm sorry. Let me back up.	5	feelings and so forth.
6	Q So at the time this investigation began,	6	Q Do you happen to recall the date
7	what steps had you already taken that you felt were	7	A No, ma'am.
8	not productive?	8	Q that this happened?
9	A I encouraged better communication. I	9	A I do not.
10	talked to Ms. Fisher on several occasions that the	10	Q But, yet, you were able to recall the
11	staff felt like she was abrupt and a little	11	March 10th date. How can you recall that one?
12	unapproachable, that there was a lot of e-mails	12	A It just so happens that I remember that
13	instead of face-to-face conversations, and	13	particular e-mail.
14	encouraged her to to speak, you know, more in	14	Q Okay. So when Ms. Gotcher came to the
15	person with the staff and to sometimes when she's	15	unit, how was it determined when she would come?
16	passionate or motivated, she has a tendency to talk	16	A I don't recall. She she checked her
17	over people and cut them off and I asked her to	17	calendar and said, "Why don't I come on this date,"
18	please be conscious of that. And also, somewhere in	18	or that date or this range of dates and said, "Okay.
19	this time frame, had suggested I she wanted to	19	Fine."
20	make some changes and I had suggested that she	20	Q And it just happened to be a date that
21	approach it more systematically and get buy-in from	21	Ms. Fisher was out on family medical leave?
22	the staff and help them be part of the solution and	22	A It I remember Ms. Fisher was out. I
23	lead them and make them be stakeholders and guide	23	don't know if the dates
24	them as opposed to just going and making changes.	24	Q Or bereavement? I'm sorry.
25	Q Okay. And those were verbal conversations	25	A I'm not sure. I just remember she was
	66		68
1	you had with Ms. Fisher. Did you have any written	1	out. And I don't know if the dates were the
2	expectations or any written consultations with her	2	dates, in other words, may have been determined
3	prior to the time this investigation	3	ahead of time before she went out. I don't know
4	A I don't think so. I was	4	exactly what the relationship was between when dates
5	Q was begun?	5	were selected and when she went out on leave.
6	A I don't think so. I was very motivated to	6	Q And the reason they came to the unit?
7	be able to coach and encourage her. And when I say	7	What was their intended purpose, as far as you knew?
8	"coach," I don't mean in a punitive sort of way. I	8	You knew they were coming. Right?
9	mean in a, you know, "I know you've got the talent.	9	A I well, I knew Ms. Gotcher was coming
10	You can do this. Let's go get them, you know."	10	to talk to the staff, allow the staff to talk to
11	Q And she is very talented.	11	them. If they had anything they wanted to say,
12	A She's very talented.	12	good, bad, or indifferent, go share go share with
13	Q And she's pretty no-nonsense; isn't she?	13	Ms. Gotcher their feelings, views.
14	A She can be.	14	Q And how was that communicated to the
15	Q So those were the things that you had	15	staff?
16	tried and then Ms. Gotcher got involved. Is that	16	A I sent an e-mail out to the staff, I
17	correct?	17	thought to everyone at the time.
18	A Yes.	18	Q To to whom?
19	Q All right. Tell me what happened when	19	A To the entire staff. There are there
20	Ms. Gotcher got involved.	20	were one or more e-mail lists in the computer and I
21	A She came to the unit. She did some	21	picked at least one or more that I thought would go
22	walking around. I don't know how extensive it was.	22	to as many people as possible.
23	I don't think I went with her. She and	23	Q And so it went to all the staff at the
24	Ms. Melton Ms. Melton from HR came too, which I	24	Estelle Unit?
25	guess I didn't really know she was coming till at	25	A I'm not sure.

71 69 Q Okay. Was there any pretense or -- strike Q Well, you defined "pettiness" and I picked 1 2 that. That's a bad word. Was there any effort to up your word, so -- "petty jealousies," I think, was 3 extend this investigation to Ms. Bonds' employees? 3 your expression. How would you define that? A No. Because that was a separate staffing 4 A I don't remember making that comment. Can 4 5 5 I have her read it? over in the building. б 6 Q Okay. Was that e-mail sent to her Q Well, we can have the court read it back. 7 7 THE WITNESS: I did say that? Give employees? 8 8 A I don't recall. me the context. 9 Q So this was clearly focused only on 9 MR. LIVELY: While you're looking at 10 10 it, can we take a little break? Ms. Fisher. 11 A This was clearly focused on the regional 11 MS. MILLER: Let's finish just this 12 medical facility and the -- yes. The people that --12 question, please. 13 under her supervision. 13 MR. LIVELY: Okay. Go ahead. 14 Q Okay. And do you -- they were there for 14 MS. MILLER: Go ahead and tell him so 15 two days? Is that correct? 15 he knows. 16 16 A It was at least two, maybe three. (Requested answer was read) 17 Q Okay. Did you work with them while they 17 Q (BY MS. MILLER) So in that context that 18 were there? 18 you used the term "petty jealousies," how would you 19 19 A No. ma'am. describe those? 20 Q Okay. Did you -- did you speak with any 20 A Well, I would reserve the right to go back 21 21 employees yourself while -- during their visit and say I may not have characterized that ideally 22 22 under petty jealousies. There were -- there were there? 23 A I spoke with two. There was Dr. Vincent. 23 people who were unhappy. They didn't like 24 24 Ms. Fisher's style. They felt like she was -- what I went to Dr. Vincent personally and said that I was 25 aware that there were certain members of the staff 25 is the word I want to say? She -- favoritism, I 70 72 who were disgruntled and unhappy and may want to 1 1 guess, that she played favorites, and -- and I 2 talk to, you know, Ms. Gotcher, but I was also aware thought it was important that both sides of the 3 of the fact that there were probably some people 3 story be told and I thought Ms. Fisher needed to get 4 that were quite happy, and I felt like it was 4 every benefit of the doubt. 5 important that both sides of the story be told and 5 Q Who did Ms. Fisher replace at the Estelle 6 would he mind spreading the word to go and speak. 6 Unit? 7 7 If they were happy, go and let Ms. Gotcher know. He Α Mary Adams. 8 said he would. 8 Q Okay. And, in fact, there were complaints 9 And then there was another -- there 9 against Ms. Adams, too; weren't there? Similar to 10 was another lady. She -- I'm sorry. I can't think 10 those against Ms. Fisher. 11 of her name. She was a med tech, I think, in the 11 A I don't believe they were to the degree. 12 pharmacy. I mean, when I say "I think," I think she 12 Every nurse manager from time to time, I would get 13 13 was a med tech. I know she was assigned to the complaints, "I didn't like the way she said this. 14 pharmacy. And in my mind, she had a good reputation 14 You know, I didn't like the way she made the 15 15 for being unbiased and didn't get, as far as I could schedule out." But they were -- they tended to be 16 tell, into petty jealousies. I thought she would 16 more isolated, and if I detected a pattern, I might 17 17 give a good or fair assessment and I went to her and look into it more. I don't remember there being 18 approached her and asked her if she would be 18 such a pattern with Ms. Adams. 19 interested in going and talking and she said, "As a 19 And who replaced Ms. Fisher in the Estelle Q 20 matter of fact, I just came back." 20 Unit? 21 Q Okay. And, in fact, there were -- there 21 Ultimately it was Judy Upshaw. Α 22 was a lot of pettiness that went on at the Estelle 22 And in the -- immediately, who was it? 23 Unit; wasn't there? 23 Ms. McCartney. I assigned Ms. McCartney 24 A I'm not comfortable commenting on that 24 to be the front-line supervisor with me backing her

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without knowing "pettiness."

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1	Q And there were complaints against	1	position that was unfilled, you needed it somewhere
2	Ms. McCartney also; weren't there?	2	else, you slid it over to another facility?
3	A Not that I recall.	3	A Ms. Box was usually in charge of taking
4	MS. MILLER: Okay. Now you can have	4	care of those things and I wasn't directly involved.
5	your break.	5	That may, in fact, be the case. I think we usually
6	MR. LIVELY: Okay. That's fine.	6	lost positions as a result of if you had, say, 20
7	(Recess from 12:01 to 12:09)	7	positions that were open for X amount of time and
8	Q (BY MS. MILLER) Mr. Watson, we were	8	there was no possibility of refilling them, they
9	talking about some of the problems that you had	9	just may delete the positions.
10	identified and concerns you had with Ms. Fisher that	10	Q They weren't moved to other places?
11	precipitated this investigation in January of 2006,	11	A I won't say it never happened but I don't
12	and one of them was the turnover rate concern you	12	know that it was commonplace.
13	had for the Estelle Unit?	13	Q So it was my understanding and correct
14	A (Moving head up and down)	14	me if I'm wrong then from what you're saying I
15	Q And how did you monitor that?	15	may be. I understood that the Estelle might have
16	A HR monitored that for us because they knew	16	and I'll just pick a number say 50 positions and
17	who who hired and who who quit and what dates	17	at times that might be 54 positions and at times
18	and so on and so forth.	18	that might be 47 positions that were assigned as the
19	Q And, in fact, there was a report that was	19	Estelle Unit positions. Did that happen to that
20	printed regarding that; wasn't there?	20	kind of amorphous kind of number?
21	A There was, but I don't remember the the	21	A I don't recall it being that way. They
22	data anymore. I just remember there was one done.	22	were
23	Q Sure. But you would have looked at a	23	Q Okay.
24	report to get some hard data rather than just	24	A I thought they were fairly static.
25	assuming. Correct?	25	Q Okay. Was anyone under your particular
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1	A (Moving head up and down)	1	supervision and any other nurse manager ever demoted
2	Q You have to say "yes" or "no."	2	over a turnover rate or vacancy rate?
3	A Yeah. I'm sorry. Yes. I'm sorry. Yes.	3	A Not that I can recall.
4	Yes.	4	Q Okay. Now, you talked about people
5	Q Okay. And the turnover rate is different	5	that people had complained to you prior to this
6	than vacancy rate, I'm assuming.	6	investigation being initiated.
7	A Yes.	7	A Yes.
8	Q All right. And, in fact, the turnover	8	Q All right. And these were staff members
9	rate was monitored, voluntary turnover and	9	that reported to Ms. Fisher. Is that correct?
10	involuntary turnover. Correct?	10	A Yes.
11	A I don't recall that one way or the other.	11	Q Can you tell me specific names of staff
12	Q Okay. And the vacancy rate was how many	12	members who reported to Ms. Fisher who had directly
13	openings that	13	complained to you?
14	A I don't remember the data specifically.	14	A Well, Mr. Aguilar was one. Ms. McCartney
15	Q No, I'm not asking for the data.	15	was another one. Ms. Gossett was another one. I'm
16	A Oh.	16	sorry. Am I going too fast?
17	Q I'm asking for the definition. The	17	Q You are. I can't write very fast. Okay.
18	vacancy rate was how many openings in each facility.	18	Aguilar.
19	A I think so.	19	A Um-hmm.
20	Q Okay. And, now, isn't it true that	20	Q McCartney.
21	positions were said to each facility but	21	A Yes. Gossett.
22	occasionally those were moved around? It wasn't a	22	Q Gossett.
23	static thing like Estelle had 42 positions and they	23	A Franks, Darby, Moreau, Lauder, Anderson.
24	always had 42 positions and it never changed from 42	24	That was at the Estelle Unit and there may have been
25	positions. Isn't that true? You might have a	25	more but those are the ones I can recall.

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1	Q From Estelle?	1	Q Okay. And was that report written or is
2	A Yes, ma'am.	2	that oral?
3	Q And are all these RNs or LVNs?	3	A That report was oral.
4	A I'm not sure what Ms. Franks is. Yeah.	4	Q Do you recall who gave you that report?
5	Yeah. I think that's true. I think they're either	5	A It was Ms. Gotcher and Ms. Melton
6	RNs or LVNs.	6	together.
7	Q Okay. And is are any, Mr. Aguilar,	7	Q So both you got information from both?
8	Ms. McCartney, Ms. Gossett, Ms. Franks, Ms. Darby,	8	A Yes.
9	Ms. Moreau, Ms. Lauder, and Ms. Anderson, are any of	9	Q And what do you recall being their the
10	those African Americans?	10	content of their report?
11	A Think about that one for a minute. No. I	11	A Their determination was that they heard
12	don't believe so.	12	the same complaints that I heard, that they felt
13	Q Okay. And I believe that you indicated	13	that the conclusions that I had drawn were valid.
14	you encouraged two employees to talk to Ms. Gotcher	14	Q And what conclusions exactly had you
15	and Ms. Melton when they were there and that was	15 16	drawn? I'm I don't think we asked that.
16 17	Dr. Vincent and a med tech you didn't recall the name of, but you can probably visualize her in your	17	A Difficult difficulty or lack of approachability, ineffective leadership. They also
18	mind; can't you? Was she African American?	18	came up with racism and let me think. What else?
19	A Yes.	19	I just went blank. Preferential treatment, I
20	Q And Dr. Vincent is also African American.	20	suppose, for a select number of employees would be
21	A Yes.	21	how it "favoritism" would be the word I'm
22	Q Any white employees that you encouraged to	22	struggling for.
23	go talk to Ms. Gotcher?	23	Q So lack of approachability, inferior
24	A Well, Ms. Franks was one of those that	24	leadership was it inferior leadership?
25	came to me and there was another nurse with her	25	MS. FISHER: Ineffective.
	78		80
1	whose name I can't recall. I can I can see her	1	Q (BY MS. MILLER) Ineffective leadership.
2	in my mind. And they came to me and said, "You	2	I can't read my own writing. And racism and
3	know, we're unhappy," and this, that, and the other	3	favoritism. Anything else?
4	thing. "And I said, "Well, Ms Ms. Gotcher will	4	A That's all that comes to mind.
5	be here." We had already set the date.	5	Q Okay. And while Ms. Gotcher and
6	"Ms. Gotcher will be here and if you want to go and	6	Ms. Melton were there, did you develop a plan of
7	register your complaints or concerns with her, feel	7	action to assist Ms. Fisher?
8	free to do so." And they said, "Well, we don't want	8	A I didn't per se, at least not that I
9	to do that because we're afraid of retaliation."	9	recall. Ms. Gotcher formulated a plan, as I recall
10	And I said, "Then don't don't come and complain	10	it, to to talk to the staff, to meet with the
11	to me. Here's your chance if you want to go say	11	staff, and present some sort of resolution.
12	something."	12	Q And were you in concurrence with that
13	Q Okay. And, in fact, during that	13	approach?
14	investigation, it was two days? Correct?	14	A Oh, I didn't object to it. At that point
15 16	A At least.	15	in time, I didn't really know what else to do.
16 17	Q Did you get a report on the results of that investigation?	16 17	Q And, indeed, did that happen?
18	A At some point, I did.	18	A There was a meeting. It was held inside the RMF. Ms. Gotcher was there. I was there. I'm
19	Q Okay.	19	not sure who all else was there.
20	A I don't remember exactly when it was. I	20	Q And what happened in that meeting?
21	believe it was at the conclusion. When I say "at	21	A I believe she presented a document that
22	the conclusion," meaning that day, whenever they did	22	basically said, "Okay. The expectations from the
23	it.	23	staff are XYZ and the expectation from Ms. Fisher
24	Q It was two days, though. Right?	24	are similar." I mean, corresponding, if you will.
25	A (Moving head up and down)	25	Q Okay. And this was a meeting that was

	81		83
1	managed by Ms. Gotcher?	1	about this same time?
2	A Yes, ma'am.	2	A No. I don't recall it.
3	Q And you were in attendance.	3	Q As long as
4	A Yes, ma'am.	4	A If you had documents I could review, I
5	Q Did you have any input in the content of	5	would, maybe.
6	the meeting?	6	Q Okay. Well, we'll get to that. As her
7	A I don't remember.	7	supervisor, you were the one responsible for her
8	Q Did you have any input in the content of	8	evaluations, her performance evaluations. Right?
9	the expectations that were assigned to Ms. Fisher?	9	A Yes.
10	A I'm sure we discussed it, but as far as	10	Q And did you review the notes of the
11	specifics or particulars, I don't recall.	11	investigation?
12	Q Okay. And was there an attendant time	12	A Did not.
13	frame given to these expectations of the staff and	13	Q Okay. And were there was there a
14	as of of Ms. Fisher?	14	written report ever made of the investigation, to
15	A I feel sure there was but I couldn't	15	your knowledge?
16	articulate what it was.	16	A Not to my knowledge.
17	Q Okay. And these expectations of	17	Q Now, at some point, you made the decision
18	Ms. Fisher, were these a was this a reprimand of	18	to demote Ms. Fisher. Is that correct?
19	Ms. Fisher?	19	A At some point in time, a decision was
20	A In my mind, it was not a reprimand. It	20	made, yes.
21	was more along the lines of corrective action or	21	Q And tell me how that decision came about.
22	somehow to resolve the issues.	22	A It was it was made in conjunction
23	Q Okay. It was a corrective action. That's	23	between myself, Ms. Gotcher, and I believe
24	not a reprimand?	24	Ms. Melton.
25	A A corrective action could be, I suppose,	25	Q And Ms. Melton's position was?
	82		84
1	but in this particular case, I didn't I didn't	1	A It was a fairly new position created. It
2	feel like it was, in my opinion, no.	2	was the northern division HR supervisor, I guess.
3	Q And if you were a manager and you were	3	Q But she was part of the HR
4	given a list of expectations based on complaints of	4	A Oh, yes.
5	your subordinates and this was given to you in front	5	Q contingent?
6	of your subordinates, you wouldn't take that as a	6	A Absolutely.
7	reprimand?	7	Q So it was a mutual decision among the
8	A Well, I've never had it happen, so I don't	8	three of you. How did you arrive at that decision?
9	know if I could it would be speculative to	9	A It was it was arrived at by discussion.
10	answer.	10	Ms. Melton wanted to demote Ms. Fisher to a staff
11	Q Okay. And were you did you speak in	11	nurse. I didn't agree with that. I didn't think it
12	these meetings?	12	was appropriate or fair and I voiced that concern
13	A I can't recall.	13	and it was taken under advisement, and I don't think
14	Q Okay. So if I represent to you it was	14	a decision was a final decision was made right
15	these these expectations were represented with a	15	then. A day or so later because we we met in
16	90-day as a 90-day action plan and a 90-day	16	person for this discussion. So a day or so later, I
17	with a 90-day review, does that trigger your memory	17	thought about it and I had looked over Ms. Fisher's
18	in any way in understanding the time frame attached	18	evaluations when she was an assistant nurse manager
19	to it?	19	and I didn't see anything in there that I felt like
20	A No. I don't recall.	20	would preclude her functioning in that capacity. So
21	Q Okay. After do you recall when this	21	I called Ms. Gotcher back again and said, "I am not
22	meeting took place?	22	comfortable with this, a staff nurse." And
23	A No.	23	ultimately, I guess HR signed off on it.
24	Q Do you recall reviewing or giving	25	Q Okay. Did you not issue a letter of
25	Ms. Fisher her annual performance review shortly	<sup>2</sup>	expectation telling Ms. Fisher that you intended to

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	85		87
1	demote her to a Nurse Clinician III?	1	to my mind where I didn't agree with the demotion
2	A That letter was was formulated. I	2	was in Palestine.
3	don't know that I gave it to her. It was about this	3	Q Okay. And you had a series of meetings
4	point in time, ironically, that I ended up going in	4	you had a series of meetings with Ms. Melton and
5	the hospital. So some of this took place in my	5	Ms. Gotcher regarding Ms. Fisher?
6	absence.	6	A Yes.
7	Q Okay. From the time that she that you	7	Q All right. Did anybody take notes of
8	had this meeting with the staff and Ms. Fisher to go	8	those meetings?
9	over the expectations to the time that she left	9	A Not sure. I don't think I did. Ms
10	or she was given the notice of intent to demote to a	10	Ms. Melton was very note a big note taker. She
11	Staff Clinician III, she was out on a significant	11	may have.
12	amount of time on Family Medical Leave Act; was she	12	Q Okay. And what happened in the interim
13	not?	13	between the time that you had the meeting with the
14	A I remember that she went out on Family	14	staff and Ms. Fisher and the time that it was
15	Medical Leave, but as far as a time goes, I'm not	15	determined that she should be demoted to whatever
16	Q Okay. And indeed, we'll talk more about	16	level?
17	the corrective action, the timing that she was given	17	A Um-hmm.
18	to take the corrective action of the expectations.	18	Q What happened in the interim of that time
19	She, in fact, was demoted before that time frame	19	frame to have you take that next step of demoting
20	ran; wasn't she?	20	her?
21	A I don't remember what the time frame was,	21	A There weren't any changes there weren't
22	so I	22	any positive changes at the RMF. I believe the
23	Q Okay.	23	vacancy rate either remained the same or continued
24	A I'm not sure.	24	to grow. The nurse assistant nurse managers were
25	Q Even if you don't, she was demoted before	25	consistently unhappy working in that environment.
	86		88
1	the time frame expired.	1	In fact, one of them transferred; one of them quit.
2	A Okay.	2	Q Aguilar?
3	Q I'm asking you if you recall that.	3	A Aguilar transferred
4	A I don't know how to answer. I don't	4	Q Aguilar?
5	remember what the time frame was but I do recall she	5	A outside the cluster. I couldn't stop
6	was demoted, yes.	6	that. In fact, he may have promoted. I'm not sure.
7	Q Okay. And wouldn't you, in terms of	7	Ms. Gossett quit. There was a concern that the
8	did you intend to demote her when you had this	8	their RMF could could fail at some point in time.
9	meeting with the staff and gave her the	9	Four of the ER nurses came forward and essentially
10	expectations?	10	told me that "It's either Ms. Fisher or us, we're
11	A I didn't.	11	going to leave," and
12	Q Do you did as far as you know, did	12	Q And who were those four nurses?
13	Ms. Gotcher or Ms. Melton?	13	A Darby, Lauder, Moreau, and Anderson.
14	A Not as far as I know, no.	14	Q Do you know if they're still there?
15	Q So I want to go through these steps pretty	15	A I know Darby is not.
16	clearly. You had the meeting with the staff and	16	Q Do you know what happened to Darby?
17	with Ms. Fisher, and the staff and Ms. Fisher both	17	A She works at the hospital where I work.
18	got expectations.	18	That's why I know she's not there.
19	A That's my recollection.	19	Q Oh, okay. Do you know what happened to
20	Q Okay. And then sometime after that, you	20	her at UTMB?
21	and Ms. Gotcher and Ms. Melton had a meeting.	21	A I'm not for sure. I think she retired but
22	A Correct.	22	I wouldn't swear to it.
23	Q And where was that meeting? Where did	23	Q Okay. So four nurses came forward. They
24	that meeting take place?  A There was a series but the one that comes	24	come to you?  A Yes.
25		25	A YPS

	89		91
1	Q And do you did you ask them if they had	1	A Okay. I don't. I'm sorry.
2	gone to work with Ms. Fisher on these issues?	2	Q if they followed the chain of command.
3	A Well, they came to me with a series of	3	I'm not trying to put words in your mouth.
4	complaints about Ms. Fisher and we went through them	4	A Sure.
5	one by one. It seemed to me some of those were	5	Q I was trying to give you a little latitude
6	probably justified but then some of them were not	6	on that one.
7	justified, and I told them so.	7	A I appreciate it. I need a lot of
8	Q And part as part of your meeting that	8	latitude. Old, fat, and I forget more.
9	you had with Ms. Fisher and staff where both were	9	Q And so based on those three things,
10	issued expectations, did you not reinforce with the	10	the positive no positive changes, vacancy rate
11	staff that they needed to follow the chain of	11	remained the same or increased, I believe you said,
12	command?	12	and then four nurses who had still still had
13	A I can't recall.	13	complaints might have not have or may have
14	Q Well, that's important, isn't it, to make	14	followed the chain of command, and I believe
15	sure that that	15	Assistant Nurse Managers Aguilar and Gossett both
16	A Oh, I would think it would be important to	16	left.
17	follow the chain of command, yes, but as far as	17	A Yes.
18	whether that was specifically ordered, I just don't	18	Q All right. So those four things. And I
19	remember.	19	missed one the first time. Those four things were
20	Q And in your observation, did Ms. Darby,	20	what occurred in the interim time period of the
21	Ms. Lauder, Ms. Moreau, and Ms. Anderson attempt to	21	meeting with the staff and the meeting with
22	follow the change of chain of command and work it	22	Ms. Fisher and the decision to terminate her.
23	out with Ms. Fisher?	23	A I'm not sure
24	A My perception was that they felt like they	24	Q To demote her. Sorry.
25	did. I don't know wasn't there firsthand. I	25	A I'm not sure exactly where all that fell
	90		92
1	basically just dealt with their complaints.	1	but, yes, as far as the I'm I believe that the
2	Q You would have wanted to inquire about	2	vacancy rate I'm I'm comfortable with that.
3	that. That would be important; wouldn't it?	3	The complaints continued to come. I'm not sure
4	A I would want them to try that first.	4	exactly where the meeting between the four or,
5	Q And did you inquire of as to what	5	yeah, the four nurses in the time line, I'm not
6	efforts they had made prior to coming to you to	6	clear on exactly where that happened.
7	complain?	7	Q Okay. But you did have a meeting with the
8	A I don't remember. I just remember they	8	four nurses or you just had communication
9	had a long list of complaints.	9	A Four of them four of them wanted to
10	Q Okay. So there were no positive changes	10	come and meet with me. Three of them showed up.
11	that you had outlined in the expectations. Is that	11	Anderson, I think it was. Anderson? I think she
12	correct?	12	had an appointment. Ms. Darby, Ms. Lauder, and I
13	A Not that I recall.	13	think it was Ms. Moreau that showed up.
14	Q And the vacancy rates had remained high?	14	Q Okay. And you and Ms. Gotcher and
15	A I believe so.	15	Ms. Melton had the opportunity to meet at least on
16	Q And you had additional complaints that may	16	more than one occasion regarding Ms. Fisher during
17	or may not have followed the chain of command.	17	this time period.
18	A That's fair, I guess.	18	A Yes.
19	Q You said, "Yes"?	19	Q Did you and Ms. Gotcher and Ms. Melton
20	A That is fair, I guess. I I'm sorry.	20	ever meet with Ms. Fisher to try to help her?
21	My recollection, it's been a while.	21	A I don't recall. There were a lot of
22	Q Okay. Well, that's why I said may or may	22	meetings, so I'm
23	not have.	23	Q But you don't know if you met
24	A Yeah.	24	A I don't know.
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25

Q You met about her, but did you meet with

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Q You don't recall --

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	93		95
1	her?	1	A No, because I don't remember the time span
2	A I don't remember.	2	and I don't know when she went out.
3	Q Okay. So initially she was demoted to the	3	Q Once she was demoted to assistant nurse
4	Nurse Clinician III and then that that decision	4	and that certainly carried with it a demotion in pay
5	changed.	5	also; didn't it?
6	A I don't I'm under the impression	6	A Yes.
7	that that was never actually fulfilled. I	7	Q All right. Once she was demoted to that
8	thought she was just demoted to assistant nurse	8	position, where did she go? Where was she placed?
9	manager, so I'm a little confused about that.	9	A I think it was the Wynne Unit. In fact,
10	Q Okay. And so maybe it never took place	10	I'm almost certain it was.
11	that she received the demotion? She just received	11	Q It was the Wynne Unit. And do you know
12	the intent to demote?	12	do you recall who her nurse manager was at that
13	A That's my understanding.	13	position?
14	Q Okay. And, again, during your tenure	14	A Her immediate supervisor was Kim Roddy.
15	there, were there other nurse managers that you felt	15	Q Okay. And actually, Ms. Roddy did not
16	compelled to demote for various reasons?	16	stay in that position the entire time that
17	A Terminate and demote, as well.	17	Ms. Fisher was at Wynne Unit; did she?
18	Q Okay. Anybody for vacancy rates and	18	A She resigned and moved to Colorado but I
19	turnover rates?	19	don't know what exactly at what point in time
20	A Not that I recall.	20	that happened.
21	Q When Ms. Fisher was demoted and, again,	21	Q And did Nurse Roddy have any letters of
22	do you have any sorry. Strike that. I jumped	22	expectation in her file against her?
23	backward and I probably confused you because I	23	A I don't think so.
24	confused me.	24	Q Okay. Any complaints about her?
25	Do you have any understanding of how	25	A Just as I had outlined previously, I would
	94		96
1	many days it was, actually days at work that	1	occasionally get a complaint here and there, but I
2	Ms. Fisher might have had to make some improvements	2	don't feel like I got a pattern of complaints.
3	after she received this letter of expectation in	3	Q And actually, after Nurse Roddy left,
4	front of all of her staff?	4	Ms. Fisher was the only charge nurse there or the
5	A No, because I'm not sure when she went out	5	nurse in charge at the Wynne Unit; wasn't she?
6	on leave.	6	Ms. Roddy was not replaced as the nurse manager.
7	Q But certainly y'all would have given her a	7	A She would have been ultimately. I just
8	fair opportunity to try to make those changes;	8	don't recall who it was.
9	wouldn't you have?	9	Q Okay. But there was a time that there was
10	A That would have been ideal but, I mean,	10	no nurse manager, only Ms. Fisher as the assistant
11	she would have been the one to determine when she	11	nurse manager, over the Wynne Unit after Ms. Roddy
12	went out an leave, not us, and so	12	left. Isn't that correct?
13	Q So it might have been her fault if she had	13	A I wouldn't characterize it that way.
14	took Family Medical Leave Act and didn't have a	14	Carol Warren was the district person when Ms. Fisher
15	chance to be there?	15	was moved to the Wynne Unit and she went
16	A No, no. That's not what I'm saying. I'm	16	Ms. Gotcher placed Ms. Fisher directly I won't
17	just saying that we didn't have any control on when	17	say directly, but in her chain of command and so she
18	she went out on leave, so I don't know if that makes	18	would have had somebody to talk to, consult with,
19	sense or not.	19	and so forth. And and, again, unfortunately I
20	Q Well, you would have wanted her to have	20	cannot remember, but I don't ever remember a case
21	active time in her position to show you that she	21	where we removed or where a nurse manager left that
22	either could make those changes or could not.	22	there wasn't some interim put in place to give
23	Wouldn't you have?	23	support to the assistants. I don't know who that
24	A I would have, yes.	24	was but
25	Q Do you know if you permitted her that?	25	MS. MILLER: Objection, move to
	, , , , , , , , , , , , , , , , , , , ,		<b>,</b> ,

	97		99
1	strike as nonresponsive.	1	A I'm not sure. The once once a
2	Q (BY MS. MILLER) Okay. Mr. Watson, we've	2	disciplinary action has taken place, it is
3	been getting along pretty well here, but if I ask	3	traditional that it will extend for approximately 12
4	you a specific question that's a "yes" or a "no"	4	calendar months from that point forward, so that is
5	A Oh.	5	possible.
6	Q your attorney or your attorneys here	6	Q Okay. So that demotion was a disciplinary
7	will have the opportunity to clean up things the way	7	action?
8	you'd like to present them. But I would appreciate	8	A Yes.
9	it if you and I can agree that if you'll answer my	9	Q Okay. Did you use any less harsh or less
10	questions and then you'll get a chance to answer	10	intense disciplinary actions prior to the demotion?
11	theirs.	11	A No.
12	A I'll try to do better.	12	Q Isn't it true that UTMB and TDCJ have
13 14	Q Okay. Thank you.	13	progressive discipline policies where you don't
15	After Ms. Roddy left, there was no	14 15	start out with the harshest of disciplinary actions?
16	nurse manager at the Wynne Unit for a period of time. Isn't that correct?	16	A There is those are options. However, each of the situations is dealt with
17	A I honestly don't know.	17	Q Is that correct?
18	Q Well, when she was first sent to the Wynne	18	A Yes.
19	Unit, Ms. Fisher reported to Nurse Roddy; didn't	19	Q Thank you.
20	she?	20	A Sorry.
21	A Yes.	21	Q And that's a written policy?
22	Q Okay. And after she after Nurse Roddy	22	A It's a guideline. I don't I'm not sure
23	left, Ms. Fisher reported directly to Nurse Warren.	23	if it's a policy or not. I mean, it's probably
24	Is that correct?	24	contained in a policy. I'm just saying I'm not sure
25	A Perhaps. I	25	there's I'm not familiar with anything that says
	98		100
1	Q Don't recall?	1	you have to follow step by step by step. It's an
2	A I'm sorry.	2	option.
3	Q Well, do you recall what Ms. Warren's	3	Q Okay.
4	position was?	4	A I have a feeling I'm going to need my
5	A Oh, yeah. She was a cluster nurse	5	glasses.
6	manager, as I was.	6	(Exhibit 1 marked)
7	Q All right. And as you were.	7	Q You're going to need your glasses.
8	A I was a cluster senior cluster nurse	8	A Okay.
9	Q Okay.	9	Q And you're going to need to take a minute
10	A She was also a senior cluster nurse	10	and review this. I'm going to show you what's been
11 12	manager.	11 12	marked as Exhibit Number 1 for your deposition and
13	Q So she was your peer, not your A Correct.	13	represent to you that this is a written recording of your interview with the EEOC investigator and I want
14	Q Okay. And what locations did Nurse Warren	14	to make sure because he's putting down what he
15	have responsibilities for as the cluster nurse	15	heard you say.
16	manager?	16	A No, that's not correct. We never met face
17	A Whatever she was responsible for in the	17	to face. We never conversed on the phone.
18	Palestine area, specifically Ms. Fisher.	18	Q So this is from your written
19	Q Okay. And you still had the Huntsville	19	correspondence?
20	area.	20	A That's correct.
21	A Yes.	21	Q Okay. So well, good. That makes it
22	Q Okay. Now, while Ms. Fisher was on was	22	so take a look at this document, and if this is the
23	being was demoted during that time period, she	23	written correspondence that you provided, then that
24	was removed from eligibility for merit increases.	24	makes it easier for you to say that, "Yes, indeed I
25	Is that correct?	25	concur with this." That's what I'm looking. I'm

	101		103
1	looking to see if there are any is there anything	1	correct.
2	in here that would be characterized as your response	2	(Exhibit 2 marked)
3	that, at this point, you would choose to change or	3	Q (BY MS. MILLER) Okay. I'm going to show
4	identify as not being correct?	4	you what's been marked as Exhibit Number 2. Exhibit
5	MR. LIVELY: Did you did you type	5	Number 2.
6	this out?	6	A Okay.
7	THE WITNESS: Yeah.	7	Q And ask you to take a minute and read
8	MR. LIVELY: Okay. He did.	8	through that.
9	THE WITNESS: Is there a problem?	9	MR. LIVELY: Is this something you
10	MS. BERNSTEIN: No. I'm just	10	prepared?
11	trying I was confused.	11	THE WITNESS: I didn't read it.
12	Q (BY MS. MILLER) He's trying to understand	12	MS. MILLER: I get to ask the
13	where it came from. I misunderstood it also, so	13	questions, Sam.
14	A She he sent me an e-mail and with	14	MR. LIVELY: Oh, I'm just trying
15	these I believe it was an e-mail with these	15	to
16	questions and I responded	16	THE WITNESS: Good Lord, I wrote all
17	Q Great. Okay.	17	this?
18	A to these questions.	18	Q (BY MS. MILLER) Well, that's what I'd
19	Q Fine. Just make sure it's correct and	19	like to know.
20	accurate and you can ignore the writing on the side.	20	A Yeah. Well, I'll require a moment to look
21	MR. LIVELY: So the heavier print was	21	through it.
22	the question?	22	Q Okay. Let's take a minute and look at it.
23	THE WITNESS: That's correct.	23	(Pause from 12:43 to 1:05 while
24	Q (BY MS. MILLER) The italics bold is the	24	witness reviews exhibit)
25	question from the investigator and then the regular	25	Q (BY MS. MILLER) Can I interrupt just for
	102		104
1	Times Roman is how you responded. Is that correct?	1	a sec, Mr. Watson? I mean, I don't want to take any
2	A That is correct.	2	more time if you're going to say you didn't write
3	Q Thank you.	3	this but
4	MR. LIVELY: All right. Did you want	4	A No. I
5	to mark it?	5	Q You did write it.
6	MS. MILLER: I did. 1.	6	A I believe so, yeah.
7	MR. LIVELY: Oh, okay.	7	Q Okay. All right. Thank you. Keep going.
8	Q (BY MS. MILLER) Okay. And with the	8	I want you to look at it.
9	exception of the handwritten notes, which apparently	9	A Oh, okay.
10	are from the investigator, is that a true and	10	Q Yes. Yes. I just didn't
11	accurate copy of what you presented to him during	11	A I just don't remember
12	the EEOC investigation?	12	Q If you were going to say
13	A It seems to be, yes.	13	A No. I just
14	Q Okay. And if you'd like more time to	14	Q "I have no idea where this came from,
15 16	review it, I'll be happy to get you some more	15	this isn't mine"
16 17	give you some more time.	16	MR. LIVELY: Exhibit 2?
18	A Well, I mean, it's 20 pages. That could	17	MS. MILLER: Exhibit 2. Correct.
19	take a while. Is there do you want to go through	18 19	MS. BERNSTEIN: I'm sorry. Was Exhibit 1 admitted?
20	like section by section?  Q I'm not going to question you about I	20	MS. MILLER: Yes. Well, it's not
21	just want to	21	admitted. We're not in a trial.
22	A Oh.	22	MS. BERNSTEIN: I mean, not but
23	Q know if I can rely on your answers as	23	Exhibit 1 was attached to the
24	you represented them to the EEOC.	24	MR. LIVELY: Yeah, it was attached.
25	A To the best of my recollection, this is	25	MS. MILLER: Is it offered as a

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	105		107
1	deposition exhibit?	1	MS. MILLER: I'm teasing. I said
2	MS. BERNSTEIN: Right.	2	there you go again with demands.
3	MS. MILLER: Yes. Yes.	3	MS. BERNSTEIN: We said earlier
4	MR. LIVELY: But not the handwriting	4	nobody in the room was shy.
5	because we don't know whose handwriting that is.	5	MS. MILLER: Right.
6	It's not yours; is it?	6	(Discussion off the record
7	MS. MILLER: It's Ray Batista's but	7	from 1:19 to 1:27)
8	we'll take that off. We're going to go with that	8	Q (BY MS. MILLER) You've had a chance,
9	for now. But we'll take that off for if we use	9	Mr. Watson, in fact, taken quite a bit of time,
10	it. I just am trying to get the facts. I thought	10	which we're more than happy to allow you, to review
11	it might be faster than a deposition.	11	Exhibit Number 2, and is this a document that
12	MR. LIVELY: No. I understand.	12	you wrote?
13	MS. BERNSTEIN: Sam, can I have a	13	A Yes. But I can't remember when, how, or
14	second?	14	why.
15	MR. LIVELY: Sure.	15	Q Okay.
16	(Ms. Bernstein and Mr. Lively leave	16	A But I did I do recognize it as mine.
17	the deposition room)	17	Q As your writing. Because it's not signed
18	THE WITNESS: I'm sorry. I'm not a	18	and it's not dated.
19	fast reader.	19	A Um-hmm.
20	MS. MILLER: That's okay. I want you	20	Q But apparently it is, at some point in
21	to read it. I want you to take your time. I've got	21	time, looking back on the events that form part of
22	all day.	22	this lawsuit.
23	(Ms. Bernstein and Mr. Lively return	23	A Correct. Yes.
24	to the deposition room)	24	Q And certainly it was written at a time
25	MR. LIVELY: Just for the record, we	25	that's closer in time to the actual events than
	106		108
1	don't know whose handwriting is on the	1	today.
2	MS. MILLER: We'll take the	2	A Yes.
3	handwriting off. That's fine.	3	Q And it was written at a time that your
4	MR. LIVELY: Okay. Yeah, because	4	memory probably was a little better
5	MS. MILLER: And he didn't verify it.	5	A That wouldn't take much, but yes.
6	MR. LIVELY: Some of it looks like	6	Q than it might be today.
7	there may be two people.	7	A Yes. I agree.
8	MS. MILLER: Okay.	8	Q Okay. Anything that you want to correct
9	MR. LIVELY: Some of the	9	in that statement specifically that, as you look
10	handwriting	10	back, you think, "Oh, my gosh, I don't think that's
11	MS. MILLER: Yeah. I didn't ask him	11	quite right"?
12	to verify the handwriting. We'll make that clear.	12	MR. LIVELY: On Exhibit 2?
13	I'm sorry if I didn't	13	Q (BY MS. MILLER) On Exhibit Number 2?
14	MR. LIVELY: Yeah.	14	A I didn't see anything that jumped out at
15 16	MS. MILLER: That's on Exhibit 1 that	15 16	me as glaringly.
16 17	Mr. Lively is concerned, and didn't ask any	17	Q Okay.  A Now, the pages were a little out of order,
18	verification on the handwriting. We don't know	18	A Now, the pages were a little out of order, so it was a little confusing, but I think it's still
18 19	whose it is. I agree. No problem. There's no	19	a fair representation of my feelings.
20	handwriting on 2.  MS. BERNSTEIN: No. I just want to	20	Q Okay. And maybe I asked you this, but do
21	see what it is.	21	you know why you wrote this?
22	MR. LIVELY: Oh, I'm sorry.	22	A I don't remember.
23	MS. MILLER: There you go again with	23	Q Okay. If it was if I represent to you
24	demands.	24	that it was among the documents provided by the
24 25		25	EEOC, it might have been something you tendered to
∠ ⊃	MS. BERNSTEIN: I'm sorry.	123	LLOO, it might have been something you tendered to

	109		111
1	UTMB that they tendered to	1	have been an earlier representation than after it
2	A Could very well have been.	2	went through the channels of the EEOC, the federal
3	Q the EEOC?	3	investigation.
4	A Yeah. See, I never talked or met with any	4	A I think so, yeah.
5	of the EEOC people directly.	5	Q Okay. Thank you. You indicated that some
6	Q Okay. And without telling me what you	6	of the conclusions you had drawn were the lack of
7	talked about, you did have an opportunity to meet	7	appropriate communication skills and effective
8	with UTMB personnel regarding the EEOC charge; did	8	leadership, racism, preferential treatment. Can you
9	you not?	9	give me examples that were complained about as far
10	A No.	10	as Mrs. Fisher exhibiting racism in her in her
11	Q You did not.	11	performance?
12	A If you're asking me, did I have a chance	12	A No. Those were not observations I made
13	to meet with the EEOC person?	13	personally. Those were observations that were
14	Q No.	14	reported to me by third parties.
15	A Oh.	15	Q Okay. And the third parties, did they
16	Q Did you have a chance to meet with UTMB	16	have examples?
17	attorneys or representatives in as they formed a	17	A I'm sure they did at the time but I can't
18	response to the EEOC charge?	18	recall them.
19	A I don't recall meeting with the with	19	Q Okay. And how and favoritism? Did
20	the attorneys, and actually, I don't remember who I	20	they have examples of favoritism?
21	met with at	21	A One of the examples that I recall and I
22	Q There was an EEO investigator, Mr. Melvin?	22	can't tell you precisely who, where; it just sticks
23	A Williams, yes.	23	in my mind is that Ms. Freeman was allowed to do
24	Q Mr. Williams? Melvin Williams?	24	things and Ms. Freeman had allegedly said and,
25	A Um-hmm.	25	again, I never personally heard this in the
	110		112
1	Q Do you recall meeting with him?	1	absence of Ms. Fisher that they were friends and
2	A No.	2	alluded to the fact that she had the ability to
3	Q All right. One of the	3	pretty much act the way she wanted to. And I had
4	A I was going to say, I can say	4	discussed with this with Ms. Fisher and she just
5	categorically I did not meet with him, or at least	5	didn't feel like Ms. Freeman would do that, but I
6	we never discussed	6	kept getting the reports and getting them and
7	Q Okay. And categorically you did not meet	7	getting them.
8	face to face or speak on the phone with the EEOC	8	Q And Ms. Freeman, that's Patricia Freeman?
9	investigator.	9	A Yes.
10	A Federal?	10	Q Okay. I'm going to show you some shorter
11	Q Federal.	11	documents.
12	A No.	12	A Thank goodness.
13	Q Okay. But Exhibit Number 1 does represent	13	(Exhibit 3 marked)
14	your correspondence with him.	14	Q (BY MS. MILLER) I show you what's been
15	A With Williams, not the federal.	15	marked as Exhibit Number 3.
16	Q With Williams.	16	A May I?
17	A Yes. Internal.	17	Q Please. Take a look at that. And the
18	Q Oh. I'm glad you clarified that. So	18	date on this is December 10th, 2004. It indicates
19	Exhibit Number 1 was not the federal agency but the	19	that you're the one that generated this document to
20	internal EEO investigator	20	Jackie Fisher.
21	A That is correct.	21	A Okay.
22	Q for UTMB.	22	Q Is that correct?
23	A Yes.	23	A Yes.
24	Q Thank you. That does clear up something.	24	Q And do you recognize this document?
	So at least, you know, we can say in time it might	25	A Just give me one moment to peruse it.

	113		115
1	Q Sure.	1	characterize a written warning would be just that,
2	A Yes, ma'am.	2	yeah. But I suppose
3	Q And this was a document that you had	3	Q It would have a different tone or it would
4	written as an interim evaluation to the quarterly	4	have a different title?
5	evaluation to her annual performance review?	5	A I would think. I would think.
6	A I believe that's	6	Q And by this, you're talking about the
7	Q Is that correct?	7	suicide of the gentleman, the inmate that hung
8	A I believe that's correct.	8	himself.
9	Q And at this point in time, at least as of	9	A Yes. And this is the one I was talking to
10	December 10th of 2004, you would have to admit that	10	you about earlier. I see what you're talking about
11	your remarks concerning Ms. Fisher and her	11	now in the first paragraph, says, "This is letter of
12	management and her management achievements are	12	expectation that is intended to clarify some of
13	pretty positive.	13	those issues for future reference. This is not a
14	A Generally speaking. Also, I do note the	14	written warning." That's the one I wanted to put
15	fact that here in 2004 the in the one, two	15	into the file to hopefully make sure that TDC didn't
16	third paragraph down, she "continues to be	16	come back and press for something more aggressive.
17	challenged with social/professional dynamics of some	17	Q Okay. And, in fact, you reviewed this
18	providers and management staff at various	18	with Ms. Fisher and she approved it on the second
19	locations."	19	page of Exhibit Number 4. Correct?
20	MS. MILLER: Move to strike as	20	A I believe so, yes.
21	nonresponsive. Objection.	21	(Exhibit 5 marked)
22	Q (BY MS. MILLER) You'd have to agree that	22	Q (BY MS. MILLER) All right. We had these
23	overall on December 10th in 2004, your evaluation of	23	in order but a little out of going backward a
24	Ms. Fisher was overall positive.	24	little bit. I'm going to show you Exhibit Number 5.
25	A Overall positive.	25	MR. LIVELY: 5? Did you say 5?
	114		116
1	MR. LIVELY: Which number was that?	1	MS. FISHER: The number is falling
2	Number 4?	2	off.
3	MS. MILLER: That was 3. 4.	3	MS. MILLER: Oh, the number is
4	(Exhibit 4 marked)	4	falling off. Just rub it harder. There you go.
5	Q (BY MS. MILLER) I'm going to show you	5	Thank you.
6	Exhibit Number 4.	6	Q (BY MS. MILLER) And Exhibit Number 5 is
7	A Okay.	7	identified as the December?
8	Q Do you recognize this document? Take a	8	A 1, 2003.
9	minute to look at it.	9	Q Okay.
10	A Yes. I had forgotten this document but I	10	MR. LIVELY: There's something
11	remember it now.	11	MS. MILLER: There's something
12	Q Okay. And this was a letter of	12	attached that we need to pull off. It's just a
13	expectation issued on September 17th of 2004 to	13	one-page document.
14	Ms. Fisher.	14	THE WITNESS: Then I'll let you.
15	A Um-hmm.	15	MS. MILLER: I'll do it. Sorry.
16	Q Correct?	16	MR. LIVELY: Okay. Good.
17	A Yes.	17	THE WITNESS: Is this it?
18	Q And do you recall the incident or the	18	MS. MILLER: Yes.
19 20	situation that precipitated this letter of	19	THE WITNESS: Okay.
21	expectation?  A I think this was the suicide.	20 21	MS. MILLER: Exhibit Number 5.
22	Q And in this, you've indicated, "This is	22	MR. LIVELY: Well, wait a minute. There's two pages, I think.
23	not a written warning." Are letters of expectations	23	MS. MILLER: I pulled them both off.
24	sometimes written warnings.	24	MR. LIVELY: Is there just one?
25	A I don't think so. I believe I would	25	MS. MILLER: It's just one page.
ر ک	A TUOTTE HITTE SO. TUGITEVE I WOULD	دعا	wio. willer. it's just one page.

	117		119
1	THE WITNESS: Oh, this is 1 of 1.	1	(Exhibit 8 marked)
2	Yeah, I see at the bottom.	2	Q (BY MS. MILLER) I show you what's been
3	MS. MILLER: 1 of 1.	3	marked as Exhibit Number 8, and review that
4	THE WITNESS: Okay.	4	document, if you would, please.
5	MS. MILLER: My photo copiers got	5	A Um-hmm.
6	mixed up or maybe I did.	6	Q And what do you recognize Exhibit Number 8
7	Q (BY MS. MILLER) But, anyway, do you	7	to be?
8	recognize this document?	8	A I think it was from the interview with
9	A Um-hmm.	9	Ms. Fisher, record written record of the results
10	Q And this is December 1st of 2003, another	10	of the interview when she applied for the cluster
11	quarterly exam of Ms. Fisher or evaluation for	11	nurse manager position.
12	Ms. Fisher as she's fairly new cluster nurse	12	Q And this is is this your writing on the
13	manager. Correct?	13	front page?
14	A Yes.	14	A Yes.
15	Q And, again, at least when she started out,	15	Q And front page being page number 850 of
16	her evaluations and her reviews have pretty positive	16	Exhibit Number 8?
17	things to say; don't they?	17	A Um-hmm.
18	A I concur.	18	Q And is this your writing on the second
19	(Exhibit 6 marked)	19	page, being 851 of Exhibit Number 8?
20	Q (BY MS. MILLER) I'm going to show you	20	A Yes.
21	what's been marked as Exhibit Number 6.	21	Q And your signature?
22	A Okay.	22	A Yes.
23	Q If you'd take a look at the second page of	23	Q Okay. And do you recognize the writing on
24	Exhibit Number 6, which is page 844, is that your	24	page 852 or -3.
25	signature at the bottom?	25	A No, I don't.
	118		120
1	A Yes, it is.	1	Q But it would have been from the other
2	Q And this represents the salary increase	2	people that interviewed also along with you?
3	that Ms. Fisher received when she was initially	3	A Yes.
4	promoted from the assistant nurse manager to the	4	(Exhibit 9 marked)
5	cluster nurse manager position. Correct?	5	Q (BY MS. MILLER) I'm going to show you
6	A I believe so.	6	what's been marked as Exhibit Number 9. Look at
7	MR. LIVELY: That was 6?	7	that, if you would, please. And is this also,
8	MS. MILLER: 6.	8	Exhibit Number 9, part of the hire packet, if you
9	(Exhibit 7 marked)	9	will, when she was hired as a cluster nurse?
10	Q (BY MS. MILLER) Exhibit Number 7.	10	A I suppose. A lot of this stuff they just
11	Recognize this document?	11	stuck in front of my face and said, "You need to
12	A Yes.	12	sign it," and I did, so
13	Q And what does this represent?	13	Q But page 886 is a UTMB Managed Transfer
14	A It's kind of a little unofficial atta boy,	14	Request from Ms. Fisher, asking to be transferred
15	Gem Cards for going the extra mile when we have an	15	from actually, from assistant nurse manager
16	opportunity to take a moment to recognize staff that	16	from to Wynne?
17	are doing a good job.	17	A I need a moment to just this is from
18	Q And, in fact, Ms. Fisher is pretty much	18	'02. I don't think I even came to that area until
19	known for going that extra mile; isn't she?	19	'03 or so. I'm not sure.
20	A That's a fair assessment.	20	Q Okay.
21	Q She's a hard worker.	21	A It's not ringing any bells with me. Is
22	A She's a hard worker.	22	there something I should focus on?
23	Q Has the interest of the UTMB facilities at	23	Q Yeah. You know what? I'm going to
0.4	hoort?	24	withdraw this exhibit because it's confused.
24 25	heart? A Yes.	25	A I didn't know if I was

	121		123
1	Q I thought it	1	of '05
2	A Yeah. I'm I thought I was missing	2	A My assess my assessment would be that,
3	Q I thought it was all the same issue.	3	yes, that was correct. It would it would reflect
4	A I'm sorry. I thought I was missing	4	back on the previous 12 months.
5	something.	5	Q And when you did this, it was an accurate
6	MS. MILLER: Yeah. That's fine. I'm	6	assessment of her performance at that time.
7	withdrawing Exhibit Number 9.	7	A As accurate as I could make it, yes.
8	MR. LIVELY: Okay.	8	MR. LIVELY: And we can have the same
9	MS. MILLER: It's got too many things	9	agreement on the underlining?
10	going on.	10	MS. MILLER: Yes.
11	(Exhibit 9 withdrawn)	11	MR. LIVELY: If Ms. Fisher can
12	(Exhibit 10 marked)	12	MS. MILLER: Well, we'll do it for
13	Q (BY MS. MILLER) I'm going to show you	13	trial.
14	what's been marked as Exhibit Number 10, and if you	14	Q (BY MS. MILLER) But I'm not asking if
15	would take a minute and look at this document,	15	you're representing anything other than your
16	please. Do you recognize this document?	16	signature and the typewritten portions that are
17	A Not right off.	17	apparently
18	Q Okay.	18	A Yes. I'm okay with that.
19	A If I can have a moment to just make sure.	19	(Exhibit 12 marked)
20	Okay. Do you have a specific question?	20	Q (BY MS. MILLER) All right. I'm going to
21	Q Do you recognize this document?	21	show you what's been marked as Exhibit Number 12.
22	A Never seen it before.	22	Do you recognize this document?
23	Q Okay. Thank you.	23	A I recognize it as something I probably
24	(Exhibit 11 marked)	24	wrote but I can't remember the specifics of what I'm
25	Q (BY MS. MILLER) I'm going to show you	25	talking about here.
	122		124
1	what's been marked as 11. And I'm going to ask you	1	Q And you can't remember the incident that
2	if you recognize that document.	2	it
3	A It's an employee I think it's an annual	3	A No, I don't.
4	evaluation for Ms. Fisher.	4	Q relates to? Well, was it often that
5	Q Of Ms. Fisher? And at turn your	5	employees came to you about things they weren't
6	attention to page number 82 of Exhibit Number 11.	6	happy with?
7	A Okay.	7	A No. I don't think it was often.
8	Q And that's your signature on the page	8	Q Were the did you encourage it?
9	there as supervisor?	9	A I had an open-door policy, but if somebody
10	A Yes.	10	came to me with a problem, I would ask them, "Have
11	Q And dated 7/8 of '05.	11	you tried to resolve this with your supervisor?"
12	A Yes.	12	And if the answer was "No," then I would say, "Well,
13	Q Okay. And back to the front page, which	13	you need to go try that first, and if that doesn't
14	is page 77 of Exhibit Number 11	14	work, then we can talk later."
15	A Um-hmm.	15	(Exhibit 13 marked)
16	Q the PMP date there is 6/25/04. What	16	Q (BY MS. MILLER) I'm going to show you
17	significance is that?	17	what's been marked as Exhibit Number 13.
18	A I do not know. I don't know why there	18	MR. LIVELY: What was that?
19	would be such a difference or if this was	19	MS. MILLER: That was 12 before.
20	actually, I don't even know what "PMP" means, so	20	Q (BY MS. MILLER) Would you take a minute
21	Q Okay. But this essentially would have	21	to look at this document?
22	been an evaluation from an annual evaluation from	22	A I recognize it.
23	July of '05 and subsequent months. Right?	23	Q Okay. And this document, was this one you
24	A I'm sorry. Come again.	24	generated?
25	Q It would be working backward from July	25	A It was generated in a combination between
	- 3		J ,

	125		127
1	myself and Ms. Freeman, going back and forth.	1	Q Okay. So that this would have been a
2	Q Okay. And this was when she asked for the	2	facility-level
3	transfer that you denied her.	3	A I think so.
4	A Correct.	4	Q investigation into the death of an
5	Q Is that correct? Okay. And is this an	5	inmate.
6	accurate representation of that communication back	6	A It appears to be, yes.
7	and forth between you and Ms. Freeman?	7	Q And now do you recalling the incident a
8	A I think so.	8	little bit better, do you recall whether or not in
9	(Exhibit 14 marked)	9	any way Ms. Fisher was involved or alleged to have
10	THE WITNESS: You going to have	10	anything to do with this inmate's death?
11	enough of those?	11	A I don't recall one way or the other.
12	MS. MILLER: I don't know. It	12	Q But it certainly didn't indicate it on the
13	depends on Lorri. She's in charge of the stickers.	13	Death Summary.
14	Q (BY MS. MILLER) Show you what's been	14	A I didn't see anything.
15	marked as Exhibit Number 14, and do you recognize	15	MS. MILLER: This has some printing
16	this document?	16	on it too.
17	A This was also one of several that went	17	MR. LIVELY: Okay.
18	back and forth between Ms. Freeman and I.	18	MS. MILLER: I'll just strike it out.
19	Q During that exchange about her transfer.	19	Is that okay?
20	A Yes.	20	MR. LIVELY: Yeah, What's ESRD?
21	Q Okay.	21	THE WITNESS: End-stage renal
22	MR. LIVELY: What number? 14?	22	disease.
23	THE WITNESS: 14.	23	MS. MILLER: What? Oh.
24	(Exhibit 15 marked)	24	THE WITNESS: End-stage renal
25	Q (BY MS. MILLER) Show you what's been marked	25	disease.
	126		128
1	as Exhibit Number 15 and	1	MR. LIVELY: What's IDBM?
2	A Okay. Let's see.	2	THE WITNESS: Insulin-dependent
3	Q The offender's name is scratched out, but	3	diabetes mellitus.
4	do you recognize the instance?	4	MR. LIVELY: HTN?
5	A I just need a moment.	5	MS. BERNSTEIN: Hypertension.
6	Q Sure.	6	(Exhibit 16 marked)
7	MR. LIVELY: What number?	7	Q (BY MS. MILLER) Okay. I'm going to show
8	THE WITNESS: 15.	8	you what's been marked as Exhibit Number 16 and
9	MS. MILLER: 15.	9	there was some writing on that. I don't expect you
10	A This this kind of tickles my memory	10	to identify that and, if you would, please just
11	about what you asked me about the drowning in the	11	ignore that.
12	bathtub earlier.	12	MR. LIVELY: 16?
13	Q (BY MS. MILLER) Um-hmm.	13	MS. MILLER: Yes.
14	A But honestly, I don't have a detailed	14	A Yes.
15	recollection of it.	15	Q (BY MS. MILLER) Okay. Tell me what
16	Q Where the Death Summary, what would	16	happened you recognize this document?
17	who would generate that or how would that be	17	A I don't remember it but I'm I mean,
18	generated?	18	that's clearly from me. I have no issue with that.
19	A I think, if this was the facility level,	19	Q And to Mary Gotcher and Ms. Rader and
20	it was probably generated through someone in	20	Ms. Melton?
21	management. I don't remember exactly who wrote	21	A Um-hmm.
22	these, to be honest. I just don't remember exactly.	22	Q And do you recall the instance which
23	Q Where it says "Reviewer: Aguilar," would	23	precipitated you writing this memorandum?
24	that have been Mr. Aguilar that prepared this, then?	24	A I do not. I remember one of the people
25	A Ah. Probably so.	25	that sticks out in my mind that brought me some

	129		13:
1	information and that's this, on first line, "several	1	MR. LIVELY: 17?
2	little birds." I don't remember who those were, but	2	Q (BY MS. MILLER) 17. I'm getting tired.
3	I do remember receiving information. I'm pretty	3	A Yeah, me too. Let me think. Not
4	sure it was give me just a moment.	4	definitively, but I'm leaning towards this was
5	Ms. McCartney, I think, whoever who brought this	5	before.
6	to my attention but I had heard it from more than	6	Q Okay. And on 1/10, it indicates you met
7	one source. I just can't remember the others.	7	with Nancy Lauder, Wendy Moreau, and Ann Darby.
8	Q And is this the visit that you were	8	Would those be the little birds that came to see
9	talking about where the four of them or three of	9	you?
.0	them came, actually, to visit you?	10	A Those were the ER nurses that came to me
1	A Not sure. It could have been but I'm	11	but referencing but if you're referencing back to
2	not I'm not remembering.	12	this one other one?
3	Q Okay. And as a habit, you certainly	13	Q Back to Exhibit 16?
4	documented everything; didn't you?	14	A Yeah, I've already addressed that. I just
5	A I tried.	15	don't remember if they were or not.
6	Q Okay.	16	Q So apparently you met with or your
7	A But I don't recall everything I	17	dates are off, but you met with some little birds on
8	documented, either.	18	1/9 and then you met with these three women on 1/10
9	Q Sure. But, I mean, just in what we've	19	Is that correct?
0	seen generated today, you put things down in fairly	20	A Yes. That seems to be correct.
1	good detail.	21	Q Okay. And the statements you gave, you
2	A I made efforts to do so, but you know what	22	took in here or that are stated in here, are the
3	I found out? It's never enough when you go to	23	ones that you sent, intending that that be part of
4	court. You never remember it all.	24	the investigation that Ms. Gotcher and Ms. Melton
5	Q Okay. Is that a "yes"?	25	were undertaking?
	130		13:
1	A "Yes" to what?	1	A No. My intent was just to document the
2	Q Yes, you do try to document?	2	meeting with the nurses as best I could.
3	A Did I document? I tried. Yes, I tried.	3	Q Okay. And did you ask them to review it
4	(Exhibit 17 marked)	4	for accuracy?
5	Q (BY MS. MILLER) I show you what's been	5	A No. I don't think so.
6	marked Exhibit Number 17 of?	6	(Exhibit 18 marked)
7	A You're getting these long ones again.	7	Q (BY MS. MILLER) I show you what's been
8	Okay. Your question?	8	marked as Exhibit Number 18. Oop. I need the one
9	Q Okay. And this is a document you	9	back with the sticker on it. It's from yesterday's.
0	generated?	10	Sorry. It's the same 18.
1	A Yes.	11	A Okay. Okay. Do you have a question?
2	Q And e-mailed on January 12th, 2006.	12	Q And do you recognize this document?
3	Correct?	13	A I don't remember it particularly. It
4	A Assuming that's the stamp, yes.	14	doesn't stand out in my mind but it appears to be an
5	Q After looking at this document, do you	15	e-mail sent from Ann who did send it? Ann Darby
6	recall if this was prepared in after the	16	sent it to Mary Gotcher and copied it to me.
7	investigation team came to the Estelle Unit or	17	Q And that this is dated January 26th of
8	before?	18	2006.
9	A I think this was before but, again, I	19	A Yes.
0	don't remember. I know one of the documents cited	20	Q Did you document, in all your extensive
1	specifically when the team came to the Estelle Unit	21	documentation, efforts that you made to review these
2	and I just didn't retain the date.	22	with Ms. Fisher, consistent with the chain of
3	Q Okay. Can you tell by looking at it? Can	23	command, "these" being the little birds comments
4	you tell by looking at it, the way it's written,	24	that came to visit you in Exhibit Number 16 and
. –	to the control of the control of	امد	4b 4b 4b-4 4b-4 4b

those three nurses that came to discuss with you on

whether or not it was before or after?

	133		135
1	January 10th in Exhibit 17? Did you document any	1	Q Okay. And also the staff was given a
2	way or any manner, that you can recall, your	2	letter of expectation.
3	attempts to review those with Ms. Fisher?	3	A The document that I remember was I
4	A Not that I recall. May I ask a question?	4	guess the answer to your question would be yes. I
5	Q Off the record, you may.	5	mean, there was I think it said, "Ms. Fisher's
6	A Of course, yes.	6	expectations or "Expectations of Ms. Fisher and
7	(Lunch recess from 2:09 to 3:06)	7	expectations of the staff," and I believe it was
8	(Exhibit 19 marked)	8	like one on top of the other. That's the one
9	Q (BY MS. MILLER) Show you what's been	9	Q In the same document?
10	marked as Exhibit 19. Do you recognize that	10	A Yes. I believe so.
11	document?	11	Q And do you how was the staff notified
12	A No memory but, yes, I mean, it's obviously	12	do you know? Oh, strike that. That's what this is.
13	to me. No issues there.	13	Did you attend every meeting or any of the meetings?
14	Q Regarding another meeting back at the	14	A I attended one for sure but I don't
15	Estelle Unit with Ms. Gotcher. Correct?	15	remember how many there were. Is that in there?
16	A A meeting. I don't know which one it was.	16	Q It indicates three different times.
17	Yes, ma'am.	17	A Oh, okay. I remember one for certain.
18	(Exhibit 20 marked)	18	I'm not sure about the other two.
19	Q (BY MS. MILLER) Show you what's been	19	Q And did you participate in those meetings?
20	marked as Exhibit Number 20. And do you recognize	20	A I don't recall. Ms. Gotcher did most of
21	that document?	21	the talking.
22	A I don't remember it. I mean, it's	22	Q Okay.
23	self-evident.	23	(Exhibit 21 marked)
24	Q Okay. And, in fact, after the	24	Q (BY MS. MILLER) I'm going to show you
25	investigation that took place by Ms. Gotcher and	25	what's been marked as Exhibit Number 21.
	134		136
1	Ms. Gotcher and Ms. Melton at the Estelle Unit and	1	A Yes. This is a quarterly evaluation.
2	the subsequent follow-up, there was a meeting with	2	Q Okay. And you had three quarterly
3	the staff of the Estelle Unit; was there not?	3	evaluations and one annual evaluation? Is that the
4	A I'm sorry. Can could you say that	4	way it worked?
5	again?	5	A Not sure. I want to say the quarterlies
6	Q After the investigation that Ms. Gotcher	6	were what's the word? Didn't have to do it
7	and Ms. Melton undertook and then there was some	7	but
8	what? A follow-up meeting after that, or how many	8	Q Optional?
9	times did Ms. Gotcher come before that she met again	9	A Thank you. Optional. I believe they were
10	with all the staff? Do you recall?	10	optional.
11	A I I don't. I remember there was a big	11	Q All right. And you've chosen this
12	meeting with the staff.	12	particular instance to give Ms. Fisher a quarterly
13	Q Okay. And this would have explained that	13	evaluation.
14	meeting with the staff? Is that what the purpose of	14	A Yes.
15	this is?	15	Q Okay. And on page 69 of Exhibit
16	A I'd have to match dates, but presumably	16	Number 21, it indicates here that you'd be working
17	SO.	17	with Ms. Fisher over the course of the next two
18	Q Okay. Did you attend those meetings when	18	few months to increase her awareness in the weak
19	the staff	19	areas and increase her areas of strength, and you
20	A I think so, yeah.	20	had confidence that she could improve these to be a
21	Q And that those are the meetings shown	21	more effective manager. Is that correct?
22	in Exhibit Number 20, the times and dates that	22	A Which paragraph are you on?
23 24	Ms. Fisher was given her letter of expectation as a	23	Q On the page 69 at the very bottom before
25	result of the investigation.	24 25	the two bullet points.
∠ ⊃	A I believe so, yes.	<sup>23</sup>	A Um-hmm. Yes. I'm sorry.

	Deposition of i	1	
	137		139
1	Q Okay. And, indeed, how did you work with	1	I was going to continue to keep the RMF working. It
2	her over the next few months to improve these areas	2	was I was running out of things to do. I didn't
3	that she needed to be a more effective manager?	3	know one of the points in here, I said if I
4	A Well, I attempted to have discussions with	4	may have to call upon one of the other directors for
5	her about some of these but my recollection is that	5	support, meaning borrowing staff if people continued
6	she didn't feel like she had areas of deficiency.	6	to leave, if we got to the point where we were
7	Q Is there anything that is documented that	7	basically facing mission failure.
8	would show or is it just your recollection of how	8	Q It wasn't uncommon for strike that.
9	you how you tried to work with her?	9	It was it did occur in other
10	A It's I don't believe there's any	10	facilities that staff might be borrowed from time to
11	documentation. Normally we would have a	11	time. Isn't that correct?
12	conversation in my office. She'd come to my office	12	A If they were available, yes.
13	or I'd go to hers. Usually she she'd come to mine	13	Q Well, they weren't available from other
14	and we'd chat.	14	facilities?
15	Q But you didn't document those	15	A Some of the other facilities were also
16	conversations?	16	short-staffed.
17	A I don't think so.	17	Q They were having their own problems;
18	Q And that semi that was a semiannual?	18	weren't they?
19	Is that it?	19	A Some were.
20	A Quarterly.	20	Q What do you mean here by the statement
21	Q Okay. Quarterly.	21	from if you go the third paragraph from the
22	MS. FISHER: Can I say something too?	22	bottom, the last sentence in that, "Given her single
23	MS. MILLER: Sure.	23	mindedness and her apparent drive to make managerial
24	(Ms. Fisher confers with Ms. Miller)	24	decision from emotion rather than logical and
25	(Exhibit 22 marked)	25	mission related goals, I feel I should be able to
	138		140
1	Q (BY MS. MILLER) I'm going to show you	1	collect sufficient documentation in a reasonable
2	what's been marked as Exhibit Number 22. Take a	2	time and still be able to realistically prevent a
3	minute and look at that document, if you would,	3	catastrophic failure"? What do you mean by
4	please. And I'm going to take that the second	4	"realistically collect sufficient documentation"?
5	page back and make it another exhibit. I'm sorry.	5	A Well, as I alluded to above, I didn't feel
6	The third page. Excuse me.	6	like there was a sufficient documentation to support
7	A Um-hmm.	7	action to relieve her of duties. She didn't feel
8	(Exhibit 23 marked)	8	like she had done anything wrong. I felt like if
9	MS. MILLER: 23.	9	she continued to be impulsive and make decisions
10	A Okay.	10	that I didn't think were in the best interest of the
11	Q (BY MS. MILLER) Okay. Did you prepare	11	unit or the staff or the spirit of the staff, the
12	this e-mail sent to Sandy Rader and Mary Gotcher?	12	morale the morale, if you will, that that
13	A Yes.	13	would that would manifest itself.
14	Q And dated March 25th, 2006. Is that	14	Q But so far, up to this point, you've
15	correct?	15	relied on feedback from a handful of malcontented
16	A That's the date, yes.	16	employees. Isn't that correct?
17	Q And tell me the purpose of this e-mail.	17	A I relied on feedback from employees, yes.
18	A I guess it was just to express where I	18	Q And that were discontent.
19	I felt like we were at the time. I wanted them to	19	A To some degree, yes.
20	be aware of my concerns.	20	Q And do you have any knowledge as to
21	Q And where do you where did you feel you	21	whether or not those employees who were not content,
22	were at the time? On what issue?	22	who were malcontent at the time, are still with the
23	A Not any one particular issue. It was the whole situation. I felt like I felt like I was	23 24	agency?  A I don't know. I'm sure
24			

25

kind of in a no-win situation and I didn't know how

Q Do you have any knowledge as to whether or

141 143 not those employees who were not happy with felt and still feel to this day that the ultimate 1 2 Ms. Fisher made subsequent complaints against their 2 responsibility fell to HR because if they didn't 3 next nurse manager? 3 agree or they didn't sanction whatever move you're 4 A I have no knowledge. 4 going to make, it didn't happen. My rationale is 5 5 Q And when you say "able to collect that if they have the ability to stop it and they 6 sufficient documentation," do you mean get enough have the ability to approve it, without which 6 7 stuff so you could demote her? 7 nothing will go forward, ultimately the 8 8 A To support the demotion. responsibility is theirs. And my decision, what I'm 9 Q So what happened to these expectations and 9 referring is that I chose the demotion. I thought 10 wanting to work with her and move her along in a 10 that was the most effective means to make an impact. It removed Ms. Fisher from the RMF, hopefully before 11 positive manner? 11 12 A I think I've already kind of touched on 12 we had a catastrophic failure, and it was the only 13 that in the fact that Ms. Fisher was fairly adamant 13 course of action that I could foresee at the time. 14 and she didn't see that there was a problem. She 14 Q And I'm going to represent to you --15 felt like the staff was a problem, not her. Now, if 15 because you were unclear with the number of days she 16 I feel like she's having issues and she tells me, 16 had to show improvement, I'm going to represent to 17 17 "It's not me," that kind of limits what you can do you that she was demoted in -- within that time 18 to help. So how do you work with that? I don't 18 period without being permitted the full amount of 19 19 time to show improvement. Would you -- I'm not even know. 20 Q And here's my problem with your answer and 20 asking you to agree with that. I'm going to 21 21 maybe you can shed some light on this. You seem to represent to you that that's correct from the 22 22 be excellent at recording documentation of all kinds documentation that we have. 23 23 of events in great detail. Wouldn't you agree, A Okay. 24 based on the quantity that we've looked at here 24 Q Where is it -- why would it be that you 25 25 would cut short her opportunity for improvement once today? 142 144 A I don't think that's an unreasonable you'd given her not even any discipline? You'd 1 2 statement 2 given her expectations to going -- with 90 days to 3 Q Okay. Yet, we have no documentation of 3 improve. So why is it that would you go in less 4 your conversations with Ms. Fisher for her than 90 days, part of which she wasn't even there 5 improvement. Isn't that correct? 5 because she was on Family Medical Leave Act, and 6 A Correct. 6 choose to demote her? 7 7 Q And we have no documentation where she has A Because I was concerned if some action 8 8 weren't taken that the mission of the RMF would, in indicated she doesn't think she has anything to 9 9 learn. Isn't that correct? fact, fail. I was told in late '05, I believe it 10 A Yes. That's correct. 10 was, by Tony Williams that failure of the RMF is not 11 Q If you'd look at Exhibit Number 23. 11 acceptable. 12 A Okay. 12 Q And by "failing," what do you mean? 13 13 Q And do you remember seeing this document? A I mean failing to deliver the level of 14 14 A I do. care that's required to give -- to provide adequate 15 15 And I think in one of your previous safety and medical care to the patients out there 16 statements, either to the EEOC or that multiple-page 16 that are pretty sick. 17 17 statement that you wrote, you accepted full Q Okay. Now, we've talked a lot about 18 responsibility for demoting Ms. Fisher. Isn't that 18 Ms. Fisher's personality but we've not talked about 19 correct? 19 anything where -- other than one hanging where -- a 20 A I -- I accepted full responsibility for 20 suicide of an inmate and a bathtub incident where an 21 demoting Ms. Fisher, that is correct, in that I 21 inmate died in the bathtub, we've not talked about 22 thought that was a proper -- proper thing to do, 22 anything where the level of care was affected.

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Isn't there documentation or wouldn't you want to

reference that if that's what you thought was

imminent failure coming down the pike?

23

24

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given the circumstances.

Q And -- given what circumstance?

Well, the circumstances that I feel --

	Deposition of i	<b>30.</b> V	ia n. naccon
	145		147
1	A It hadn't failed yet, but if sufficient	1	and it got better and then you move on to your next
2	staff continued to leave, it was foreseeable that it	2	crisis or whatever your next most-pressing issue is.
3	would.	3	Q And are you suggesting that somehow that
4	Q And it's your position that more staff was	4	was Ms. Fisher's mismanagement that caused that
5	leaving Estelle Unit than any other unit.	5	problem?
6	A I believe so.	6	A No. Not necessarily.
7	Q And so there would be a way to check that.	7	Q And what is Elite?
8	Right?	8	A It's a staffing agency?
9	A Presumably so.	9	Q And does Bryan Allison work for Elite or
10	Q And would it be appropriate to look at	10	he works for Supplemental?
11	sheer numbers of staff or percentage of staff?	11	A I don't remember.
12	A I would probably look at what does it take	12	Q Okay. There was at one time some
13	to run the unit at a minimum and where are we at?	13	allegation about Ms. Fisher and her relationship
14	Are we close to that? Could we suddenly slip below	14	with Bryan Allison. Do you recall that?
15	it? By way of example, if the four ER nurses left	15	A It wasn't a relationship particularly with
16	simultaneously, I would it would be a challenge,	16	Bryan Allison. I was told that the nurses didn't
17	I think, to cover that. We were also already using	17	want to work there because they were unhappy with
18	agency staff at the time to cover shortages.	18	the way Ms. Fisher treated him, and I called Bryan
19	Q And the four ER nurses, had they made the	19	Allison and asked him if that was, in fact, the
20	demand that "You fire my boss or we're leaving"?	20	case. I had a telephone conversation with him. He
21	Had they made that demand to you?	21	said, yes, that was true. And later on it may be
22	A Yes. They had made that demand.	22	the same day Ms. Fisher was in my office and I
23	Q And, again, this chain of command thing,	23	talked to her about that and basically she said she
24	how did that get communicated to Ms. Fisher in the	24	didn't believe me and said, "Can we get Bryan
25	interim?	25	Allison on the phone?" I said, "Yes, we can." We
	146		148
1	A I don't know that it did. That was just	1	proceeded to do that and he repeated for her what he
1 2	A I don't know that it did. That was just before Ms. Gotcher came. The decision by	1 2	proceeded to do that and he repeated for her what he
3	Ms. Gotcher to come had already been made and so I	3	had said to me, that the nurses didn't like the way she was treating him.
4	chose at that point in time to just wait and see,	4	MS. MILLER: Move to strike as
5	let them voice their complaints.	5	nonresponsive.
6	Q When was the decision to demote Ms. Fisher	6	Q (BY MS. MILLER) There was an issue at
7	made?	7	some point or an alleged inability of Bryan Allison
8	A I honestly couldn't pinpoint it.	8	and Ms. Fisher to work together. Is that correct?
9	Q How long had UTMB been experiencing severe	9	A I don't recall that.
10	staffing shortages in the in the TDC arena?	10	Q Okay. Did Ms. Fisher ever discuss with
11	A I don't consider most of the staffing	11	you her concerns about the agency staffing that were
12	shortages severe but we did experience staffing	12	provided?
13	shortages pretty much the whole time I was there.	13	A She con expressed to me concerns when we
14	Q Okay. It was an ongoing problem.	14	were having discussion about getting the staffing,
15	A It was.	15	yes.
16	Q It was a priority for UTMB to address that	16	Q Thank you. She was concerned about the
17	issue.	17	competency level of the nurses that were being
18	A It was.	18	provided by the staffing agencies; wasn't she?
19	Q Across the board, not specific to	19	A No. My recollection was she was
20	Ms. Fisher.	20	Q Was "yes" or "no"?
21	A Across the board in general. There was an	21	A No. The answer is no.
22	example by way of the Ferguson Unit and I forget	22	Q Okay.
23	exactly what we did. I think we offered some sort	23	A I don't I don't recall that.
24	of bonus pay for a while to get that staffed. Then	24	(Exhibit 24 marked)
25	they got an extra percentage. So we staffed that up	25	Q (BY MS. MILLER) I show you what's been
			, , , , , , , , , , , , , , , , , , , ,

	149		151
1	marked as 24, exhibit number.	1	A Excuse me. I'm looking right now.
2	MR. LIVELY: What number? That?	2	Q Went back to March issues.
3	MS. MILLER: 24.	3	A Okay. Sorry. Yes.
4	A Okay.	4	Q And on page 70, you went back to February
5	Q (BY MS. MILLER) Do you recognize this	5	issues. How much of what you demoted her for was
6	document?	6	based on incidents that occurred subsequent to her
7	A Yes. I remember.	7	letter of instruction?
8	Q Okay. And is this the instance you were	8	A I couldn't quantify that.
9	describing with Bryan Allison?	9	Q Can you give me an idea?
10	A This was part of that conversation that	10	MR. LIVELY: Letter of instruction
11	took place, I believe, over a day or two.	11	or
12	Q Okay. And do you know you indicate "We	12	MS. MILLER: Expectations.
13	will need to revisit the staffing upon your return."	13	MR. LIVELY: Expectations.
14	Do you know where she was going?	14	MS. MILLER: Letter of expectations.
15	A Let's see. What's the date? I think that	15	Thank you.
16	was when she was about to go out on leave, the	16	MR. LIVELY: I couldn't remember,
17	was it the FMLA, perhaps?	17	either.
18	Q Okay. But in this particular document,	18	MS. MILLER: Yeah. Different
19	you're recapping incidents from March 10 and	19	company, same concept.
20	March 22nd but, yet, you didn't document this until	20	A If you'll give me a moment to review it,
21	April. Would you agree that that's correct?	21	I'll see if I can quantify that for you. Okay.
22	A It appears to be correct.	22	Now, I'm sorry. Could you repeat your question
23	Q Is this part of the collecting enough	23	about
24	documentation that you referred to in the other	24	Q (BY MS. MILLER) How much of the
25	letter to Ms. Gotcher?	25	information upon which you relied in supporting your
	150		152
1	A Yes. I think that's a fair assessment.	1	documentation had occurred subsequent to her letter
2	(Exhibit 25 marked)	2	of expectation?
3	Q (BY MS. MILLER) 25, is this the letter of	3	A Can I review the letter of expectation
4	instruct or letter of intent that we've been	4	or yeah, the date?
5	discussing?	5	MS. FISHER: Ms. Gotcher? Are you
6	A Yes.	6	talking about when Ms. Gotcher came and had the
7	Q And at this point, you felt like you had	7	meeting?
8	enough documentation that was had occurred I	8	THE WITNESS: That was in February, I
9	mean, how far back did you go in collecting	9	think.
10	documentation to get to this demotion?	10	A There appears to me about 50 percent or
11	A I don't recall. I did I do recall that	11	more.
12	we went back and looked at were looking for	12	Q (BY MS. MILLER) Can you identify those
13	patterns at previous units which I felt like existed	13	instance those 50 percent or more that you think
14	and continued to manifest themselves unabated pretty	14	occurred subsequent to her letter of expectations?
15	much at the RMF.	15	A Page 70, second paragraph, March 13th,
16	Q Well, at least you went back to August of	16	2006. Received "your supervisor presented your
17	2005, almost a little less than a year but you	17	semi-annual evaluation, you objected to some parts
18	went back at least a year, went back to January	18	of the evaluation. This document was given with
19	issues. Correct?	19	instructions to closely review and offer alternative
20	A Can you please say the page?	20	wording or constructive comments so that we could
21	Q Page 69 of Exhibit Number 25.	21 22	negotiate what you felt was fair. Ten days later
22 23	A Top of the page?	23	you still had not returned the evaluation and your
24	<ul><li>Q Very first sentence.</li><li>A Okay.</li></ul>	24	supervisor had to request it again." "In February 2006, your supervisor requested that you meet with
44	A Onay.	4	2000, your supervisor requested that you meet with
25	Q Correct? You went back to	25	him informally two to three times per week in order

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	153		155
1	that he may keep abreast of problems/issues," so	1	contact or find alternate agencies or backups for
2	forth. "As of this date, you have failed to adhere	2	agency nurses. The other one was to provide an
3	to your supervisor's request." So that was	3	alternate contact for Bryan Allison's agency. Let's
4	approximately two months.	4	see here. In March of
5	Q Okay. So she didn't return the evaluation	5	Q And she did not do that.
6	to which she objected. Right? That occurred after	6	A No.
7	the letter of instruction letter of expectation.	7	Q Okay.
8	A Again, without seeing the date on that,	8	A I don't think she ever did the follow-up
9	I'm just going by the fact it was in March.	9	about the alternate agencies because I called the
10	Q Okay.	10	agencies and asked if she'd called and inquired and
11	A So perhaps it would be close.	11	they said she did but she didn't request nurses.
12	Q Give me another example that composes the	12	And then Supplemental, I had to request it several
13	50 percent that you suggest or represent occurred	13	times before she finally gave me an alternate
14	subsequent to her letter of expectations.	14	contact person, and when I contacted the agency,
15	A March the 10th, 2006, we talked about her	15	they said that she had not provided that to them.
16	meeting with both managers weekly and keeping them	16	Q Okay. And, again, as good at documenting
17	abreast of the actions. That didn't happen,	17	as you are, did you document any of those things, in
18	apparently.	18	conversations with the agency and follow-up, that
19	Q Okay. Could you just tell me what page it	19	sort of thing?
20	is so that I can mark that?	20	A They're documented right here.
21	A Oh, I'm sorry. Page 69, bottom paragraph.	21	Q And it's your testimony that those
22	May I is it permissible to read?	22	document what you just testified to.
23	Q Sure. You're this is not an exercise	23	A I believe it to be, yes.
24	in	24	Q Okay. All right. I'm still listening.
25	MR. LIVELY: Closed-book test?	25	A That is all I can pinpoint at this time.
	154		156
1	MS. MILLER: No, it's not. It's not	1	Q That occurred subsequent to the letter of
2	a closed book. Right.	2	expectations.
3	A In March 22nd, she was directed to provide	3	A I believe so, yes.
4	an alternate contact for Bryan Allison, whichever	4	Q Okay. Thank you. And, again, this was
5	agency that was.	5	your decision to initially demote her to the Nurse
6	Q (BY MS. MILLER) Tell me what page you're	6	Clinician III?
7	on so I can follow.	7	A No.
8	A I'm sorry. Got to find that myself.	8	Q Okay.
9	MR. LIVELY: Oh, I see.	9	A My my signature's on the paper and I
10	A Well, I saw it and then I looked over here	10	don't I don't know why that is unless we I
11	and now I've lost my reference point. I can't	11	signed that when I was talking to Ms. Melton, which
12	recall the date on that. I think it was in March.	12	may very well be the case, and then subsequently
13	She was directed to contact another agency to secure	13	called back and said, "This this doesn't seem
14	temporary nursing staff in the event the second	14	right to me."
15	agency was unable to provide nurses.	15	Q Okay. Well, starts out, "This letter is
16	Q (BY MS. MILLER) That's page 69 of Exhibit	16	to notify you that I intend to request your demotion
17	Number 25?	17	to Nurse Clinician."
18	A Yes, ma'am.	18	A Right. Right.
19	Q Okay. I'm finding that.	19	Q But you didn't request that?
20 21	A I'm sorry. Just keep reminding me just to	20	A No. I had
	cite. Okay. During that same time period, in March	21	Q Who came up with the idea?
22	'06, she was instructed to well, I think that's	22	A Ms. Melton.
23 24	what I was just talking about. Oh, no. There's two different instances. They're both in about the same	23	(Exhibit 26 marked) Q (BY MS. MILLER) And you understand that
	omerencinstances. They te bom in about the same	24	Q (BY MS. MILLER) And you understand that

she appealed the demotion, the intent to demote her.

25

period, time period, it appears, that -- to

	157		159
1	A Yes. I believe she did.	1	Q negative employment action prior to
2	Q And, in fact, by then, she'd filed a	2	that time.
3	couple grievances. Correct?	3	A Yes. Lagree.
4	A I'm not sure of the time line. I've heard	4	Q Now, you are aware that at some point, EEO
5	she filed some grievances, yes.	5	out of Galveston UTMB undertook an investigation.
6	Q Did you get involved in responding to the	6	A Yes.
7	grievances?	7	Q And with whom without telling me
8	A I don't recall. It doesn't stick out in	8	what well, you can tell me. With whom did you
9	my mind. I don't remember.	9	speak or did you speak to anyone during that
10	Q And how about responding to the appeals?	10	investigation?
11	A I also don't recall.	11	A I don't recall having a conversation with
12	Q I show you what's marked Exhibit	12	anyone.
13	Number 26.	13	Q Did you work with Melvin Williams at all
14	A Okay.	14	in the internal investigation completed by UTMB?
15	Q Did you write this letter?	15	A No. I believe Mr. Williams met me briefly
16	A Yes.	16	in a conference room and I'm not sure if he was
17	Q Okay. And in this letter, you've	17	there for that or something else, but we didn't have
18	indicated that she's you've reviewed her response	18	any face-to-face discussion about any of this. This
19	to your intention to demote and you found nothing	19	was all conducted via
20	compelling. Is that correct?	20	Q Written communication.
21	A Now, is this I'm unclear if this is to	21	A Yes.
22	be demoted to read this a second.	22	Q And we have an example. Earlier
23	Q Read the second paragraph. I think	23	A Yes.
24	A I'm reading it right now, yeah. Okay.	24	Q Exhibit Number 1, that was your written
25	Q And you found nothing compelling in her	25	communication with him.
	158		160
1	response. Is that correct?	1	A Yes.
2	A Yes. There was nothing that changed my	2	Q Did you have any additional communication
3	mind. The decision regarding the nurse manager	3	with Mr. Williams concerning Ms. Fisher's case?
4	versus the Nurse Clinician III had already been	4	A There were we played pardon me for a
5	discussed and rehashed with HR prior to this. There	5	second telephone tag. I called him and left a
6	was nothing in her her appeal that I recall that	6	message on his answering machine, asking him to call
7	triggered me to make this decision. I was already	7	me back. I expressed concern that I felt like he
8	uncomfortable with that to begin with.	8	from his I don't remember what triggered me to
9	Q So as a result of the demotion, she was	9	say this, but I felt like I had done the right thing
10	demoted to an assistant nurse manager and she was	10	and, yet, somehow I still felt like I had done
11	sent back as assistant nurse manager, which we	11	something wrong vis-a-vis just the pressure of the
12 13	talked about this morning, to the Wynne Unit.	12 13	investigation. He called back and left me a telephone message and said, "I don't feel like
14	Correct?  A Correct.	14	you've done anything wrong." And then that was
15	Q With a decrease in pay.	15	really about it.
16	A Correct.	16	MS. MILLER: Move to strike as
17	Q And essentially a disciplinary on her.	17	nonresponsive.
18	A Correct.	18	Q (BY MS. MILLER) Did you have any
19	Q And no progressive discipline prior to	19	additional communication with Mr. Williams?
20	that time.	20	A Not that I recall.
21	A Correct. If I understand the question.	21	Q Did you have a telephone conversation with
22	Q Well, by that, I mean she didn't have any	22	him?
23	write-ups. She didn't have any discipline. Didn't	23	A Not that I recall.
24	have any	24	Q Okay. Other than the communication,
25	A Right.	25	Exhibit Number 1.
		_	

	161		163
1	A That's all I remember.	1	And what was the date that you left
2	Q Okay. Okay. We're going back in time a	2	UTMB?
3	little bit or forward in time, I guess.	3	A I'm not sure. It was in, I think,
4	(Exhibit 27 marked)	4	October, October '06 sometime.
5	Q (BY MS. MILLER) Show you what's marked as	5	Q Was there a time and did you learn of
6	Exhibit Number 27.	6	Ms. Fisher's EEOC charge with the federal agency,
7	MS. MILLER: Sorry.	7	the EEOC?
8	MR. LIVELY: Oh.	8	A There was a time, yes.
9	MS. MILLER: Don't mean to throw it	9	Q And how was that communicated to you?
10	at you there.	10	A I don't remember.
11	A Oh. So Ms. Warren took over. I couldn't	11	Q But would you
12	remember who took over. Okay.	12	A Probably probably from HR.
13	Q (BY MS. MILLER) Okay. This evidently is	13	Q And you left what date?
14	an e-mail from you sent August 17th, 2006, to	14	A October of '06 is all I recall.
15	Jacklyn Fisher and she was an assistant nurse	15	Q Okay.
16	manager at the Wynne Unit at that point. Right?	16	A Month of October.
17	A Yes. I believe so.	17	Q And as a result of that charge of
18	Q Jamie Williams, what was was it a she?	18	discrimination, was it shown to you?
19	A Yes.	19	A Not that I remember.
20	Q What was Jamie Williams' title at that	20	Q And who from HR discussed that with you?
21	point?	21	A I'm not sure. Probably would have been
22	A She was some sort of administrator,	22	Sandy Rader. She was our local representative.
23	practice manager, maybe.	23	Q Did anyone without telling me what they
24	Q And how about Monique Rodriguez?	24	said, did anybody from the legal department of UTMB
25	A Her assistant, if I remember.	25	discuss that with you?
	162		164
1	Q And you've indicated at this point when	1	A I know you're tired of hearing this, but
2	Ms. Roddy, the nurse manager from Wynne is no longer	2	I'm sorry. I don't remember.
3	there, that Jackie is going to report directly to	3	Q That's fine. If you don't, you don't.
4	Carol Warren. Is that correct?	4	What was your understanding of the allegations made
5	A That's my understanding, yes.	5	by Ms. Fisher?
6	Q As well as Ms. Williams and Ms. Rodriguez.	6	A Discrimination of a racial nature, I
7	A No, no. She didn't report to Ms. Williams	7	believe.
8	or Ms. Rodriguez, or at least not in the nursing	8	Q And anything else that you can recall?
9	chain of command. She was she worked with them	9	A No.
10	but her chain of command as far as reporting would	10	(Exhibit 28 marked)
11	have been to Ms. Warren and up to Ms. Gotcher.	11	Q (BY MS. MILLER) I'm going to show you
12	Q Okay. So was Ms. Williams were	12	what's marked as Exhibit Number 28. Do you
13	Ms. Williams and Ms. Rodriguez involved in the Wynne	13	recognize this document? Take a minute. It's
14	Unit?	14	A It's a big one; isn't it?
15	A Yes.	15	Q Well, it's not that big, actually. It's
16 17	Q Gotcha. And do you recall what they worked what area they worked in?	16	just got some attachments with big print, you'll be
18	A Well, they worked in medical but they	17 18	glad to know.  A I like big print, especially the older I
19	were how would you say it? They were in charge	19	get. Orson Wells.
20	of more like clerical staff, support staff. It	20	Q Sir?
21	isn't it wasn't related to nursing.	21	A Orson Wells. I'm just a little surprised.
22	Q Okay. And who was in charge of geriatric	22	It took me aback. You don't see that name very
23	at that point? Do you recall?	23	often. I'm sorry. Page 436.
24	A Geriatric was over at the RM.	24	Q Is that a real person?
25	Q Oh, wait, wait. Strike that.	25	A It appears. Yeah, U U
		1-2	

1 managed care, help me understand how broad this is 2 in terms of UTMB. Critical managed care 3 encompasses 4 MS. BERNSTEIN: Correctional managed 5 care. 6 MS. MILLER: Correctional managed 7 care. Thank you. 8 Q (BY MS. MILLER) Correctional managed care 9 encompasses the entire TDC relationship? Is that 1 correct? Or 11 A No. No. 12 Q Or is it broader than that? 13 A Well, just for specificity, approximately 14 80 percent of the state, the TDC system, healthcare 15 is provided by Texas Tech University or some equivalent 16 of Texas Tech. So 17 Q Okay. This would be unique to 20 Q Okay. This would be unique to 21 A NO. 22 Q Okay. UTMB and TDC but not Texas Tech and 2 In terms of UTMB. Critical managed care 2 Thank you. 3 MS. BERNSTEIN: Sorry. 4 MS. MILLER: No. I should have done 4 that. 6 Q (BY MS. MILLER) And wouldn't you agree 4 that you had some of the same problems in the 8 Estelle Unit of excessive work load that is rated as 4 the highest on page 438, excessive work load was 5 one of the problems that Ms. Fisher had in her area; 6 Was. MILLER: No. I should have done 6 that. 9 Q (BY MS. MILLER) And wouldn't you agree 6 that you had some of the same problems in the 8 Estelle Unit of excessive work load that is rated as 6 the highest on page 438, excessive work load was 6 one of the problems that Ms. Fisher had in her area; 8 Q And that seems to be a critical issue 8 across the board for CMC. 8 I agree. 9 Q Short staffing was one of the problems 9 that was attributed to her demotion. 9 Q And that seems to be a critical issue 9 across CMC. Wouldn't you agree? 10 A No. 11 Q Okay. This would be unique to 18 Q Okay. UTMB and TDC but not Texas Tech and 10 A No. This would that is rated as 11 A Yes. 12 Q Processes and protocols seemed to be a problem agencywide. 13 A That's their finding. I don't know that I		165		167
2	1	Q 1980?	1	A I suppose that's fair
3			1	
4 A UTMB organizational development, yes. Or outcomes. I'm not sure. Excuse me. Do you need me to review this in detail for anything in particular?  7 Q No. Was this document shared with you as an upper level management?  9 A It may have been. I saw hundreds and bindreds of documents. It's not ringing doesn't long anything to the surface as and retrical managed care. Correct?  11 bring anything to the surface as and critical managed care. Correct?  12 Q Okay. Wall, I will have to read it closely.  13 That's probably and or critical managed care. Correct?  14 Q Okay. Mult. take a look at it.  15 A Well, I will have to read it closely.  16 That's probably and or critical managed care. Correct?  17 Q Okay. Well, take a look at it.  18 A Okay. Interesting. Quite a list; isn't limple with the strip of the fact that that's just where we were.  10 Q Okay. All right. The UTMB function that relates to TDCJ. Is that more accurate?  11 bundreds of documents. It's not ringing doesn't relates to TDCJ. Is that more accurate?  12 Q Okay. Milt that's fair.  23 Q Okay. So if you look and this was experted aded August 16th, 2006, evidently based on a focus group from employees across the board according to Mr. Raimer's letter dated August 16th, 2006, evidently based on a focus group from employees across the board according to Mr. Raimer's letter dated August 16th, 2006, evidently based on a focus group from employees across the board according to Mr. Raimer's letter dated August 16th, 2006, evidently based on a focus group from employees across the board according to Mr. Raimer's letter dated August 16th, 2006, evidently based on a focus group from employees across the board according to Mr. Raimer's letter dated August 16th, 2006, evidently based on a focus group from employ	3		1	
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2	6	•	6	· · · · · · · · · · · · · · · · · · ·
19	7		7	
19	8	an upper level management?	8	Q Okay. All right. The UTMB function that
bring anything to the surface as — 11 12	9	A It may have been. I saw hundreds and	9	
12 disk force report of recommendations regarding UTMB and critical managed care. Correct? 14 and critical managed care. Correct? 15 A Well, I will have to read it closely. 16 That's probably 17 Q Okay. Well, take a look at it. 18 A Okay. Interesting. Quite a list; isn't 19 it? 19 or Q I could tell you how many but I'm not sure 21 my Roman numerals go up that high. 22 A I know mine don't. Charities? Okay. 23 What's your question? 24 Q Okay. Given that this is identified as an executive summary from regarding UTMB critical 25 executive summary from regarding UTMB critical 26 in terms of UTMB. Critical managed care 3 encompasses 4 MS. MILLER: Correctional managed 5 care. 6 MS. MILLER: Correctional managed 6 care. 7 MS. BERNSTEIN: Correctional managed care 9 encompasses the entire TDC relationship? Is that correct? Or 11 A No. No. 12 Q Or is it broader than that? 13 A Well, just for specificity, approximately 14 80 percent of the state, the TDC system, healthcare is ip provided by UTMB. The other 2D percent, give or take, the Panhandle and north, West Texas, is provided by UTMB. The other 2D percent, give or take, the Panhandle and north, West Texas, is provided by UTMB. The other 2D percent, give or take, the Panhandle and north, West Texas, is provided by UTMB. The other 2D percent, give or take, the Panhandle and north, West Texas, is provided by UTMB. The other 2D percent, give or take, the Panhandle and north, West Texas, is provided by UTMB. The other 2D percent, give or take, the Panhandle and north, West Texas, is provided by UTMB. The other 2D percent, give or take, the Panhandle and north, West Texas, is provided by UTMB. The other 2D percent, give or take, the Panhandle and north with the state as that was attributed to her demotion.  A Yes.  Q Okay. UTMB and TDC but not Texas Tech and the first problems that was attributed to her demotion.  A Yes. Q Chay. UTMB and TDC but not Texas Tech and the first provided by UTMB. A No. Q Okay. UTMB and TDC but not Texas Tech and the first provided b	10	hundreds of documents. It's not ringing doesn't	10	A Yeah. I think that's fair.
task force report of recommendations regarding UTMB and critical managed care. Correct?  A Well, I will have to read it closely.  That's probably —  Q Okay. Well, take a look at it.  A Q Okay. Well, take a look at it.  A Q Okay. Well, take a look at it.  A Yes.  Q Okay. Well, take a look at it.  A Yes.  Q Okay. So if you look — and this was evidently based — according to Mr. Raimer's letter dated August 15th, 2006, evidently based on a focus group from employees across the board —  A Yes.  Q Noby. Interesting. Quite a list; isn't 18  A Yes.  A	11	bring anything to the surface as	11	Q Okay. And recognizing that TDCJ is a
14 and critical managed care. Correct? 15 A Well, I will have to read it closely. 16 That's probably 17 Q Okay. Well, take a look at it. 18 A Okay. Interesting. Quite a list; isn't 19 it? 20 Q I could tell you how many but I'm not sure 21 my Roman numerals go up that high. 22 A I know mine don't. Charities? Okay. 23 What's your question? 24 Q Okay. Given that this is identified as an 25 executive summary from - regarding UTMB critical 26 executive summary from - regarding UTMB critical 27 managed care, help me understand how broad this is 28 in terms of UTMB. Critical managed care 29 encompasses 4 MS. BERNSTEIN: Correctional managed 5 care. 6 MS. MILLER: Correctional managed 6 care. 7 care. Thank you. 8 Q (BY MS. MILLER) Correctional managed care 9 encompasses the entire TDC relationship? Is that 10 correct? Or 11 A No. No. 12 Q Or is it broader than that? 13 A Well, just for specificity, approximately 14 80 percent of the state, the TDC system, healthcare 15 is provided by UTMB. The other 20 percent, give or 16 take, the Panhandle and north, West Texas, is 17 provided by Texas Tech University or some equivalent 18 of Texas Tech. So 19 Q So the Texas Tech would be included in 19 of Texas Tech. So 20 Q Okay. This would be unique to 21 A UTMB facilities. UTM 22 Q Okay. This would be unique to 23 A UTMB facilities. UTM 24 Q Okay. UTMB and TDC but not Texas Tech and	12		12	separate agency.
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16 That's probably 17 Q Okay. Well, take a look at it. 18 A Okay. Interesting. Quite a list; isn't 19 it? 20 Q I could tell you how many but I'm not sure 21 my Roman numerals go up that high. 22 A I know mine don't. Charities? Okay. 23 What's your question? 24 Q Okay. Given that this is identified as an 25 executive summary from regarding UTMB critical 26 managed care, help me understand how broad this is 27 in terms of UTMB. Critical managed care 28 encompasses 29 my Roman numerals goung that this is identified as an 29 in terms of UTMB. Critical managed care 20 managed care, help me understand how broad this is 20 in terms of UTMB. Critical managed care 21 my Roman numerals goung that this is identified as an 22 my Roman numerals goung that this is identified as an 23 managed care, help me understand how broad this is 24 in terms of UTMB. Critical managed care 25 encompasses 26 managed care, help me understand how broad this is 27 in terms of UTMB. Critical managed care 28 encompasses 29 encompasses the entire TDC relationship? Is that 20 grow in the state of the state, the TDC system, healthcare 21 a No. No. 22 Q Or is it broader than that? 23 A Well, just for specificity, approximately 24 80 percent of the state, the TDC system, healthcare 25 is provided by UTMB. The other 20 percent, give or 26 take, the Panhandle and north, West Texas, is 27 provided by Texas Tech university or some equivalent of Texas Tech. So 28 Q So the Texas Tech would be included in 29 this also? 20 Q Okay. This would be unique to 21 A No. 22 Q Okay. This would be unique to 23 A UTMB facilities. UTM 24 Q Okay. This would be unique to 25 Thank you. 26 A CMC. 27 A CMC. 28 A CMC. 29 A CMC. 29 A CMC. 30 Ms. BERNSTEIN: It's Dr. Raimer, not 31 MS. BERNSTEIN: Sorry. 31 MS. BERNSTEIN: Sorry. 32 MS. BERNSTEIN: Orrectional managed care 33 Estate A CMC. 4 I MS. MILLER: Okay. Dr. Raimer. 4 Thank you. 4 MS. BERNSTEIN: Orrectional managed care 4 that, you had some of the sæme problems in the 4 Estelle Unit of excessiv	14	and critical managed care. Correct?	14	Q Okay. So if you look and this was
17	15	A Well, I will have to read it closely.	15	evidently based according to Mr. Raimer's letter
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125 Your necessarily concur, but fair enough.	25	TDC.	25	would necessarily concur, but fair enough.

	169		171
1	Q Okay. But at least in report by	1	interrogatories.
2	Dr. Raimer or	2	MS. BERNSTEIN: Yes.
3	A Sure. Yeah. Yeah.	3	MS. MILLER: I think there were
4	Q It would appear that they've recognized	4	three, yes.
5	that as such.	5	MS. BERNSTEIN: Yes.
6	A I can see.	6	MS. MILLER: Yes. And I've agreed to
7	Q And wasn't that one of the things that	7	give them an extension. And you can have more than
8	Ms. Fisher was demoted for was her processes and	8	ten days if you need it. I mean, it's not like we
9	protocols for the emergency ward or emergency room?	9	have a trial schedule until January.
10	A Not that I recall. She specifically went	10	MR. LIVELY: January or February.
11	in and moved some stuff around without conveying	11	MS. MILLER: So there's no sense to
12	that to pardon me, appropriately to other	12	make yourself crazy over it. I promise you, I'm not
13	emergency room staff, and so when they came in there	13	going to look at it for another two weeks or maybe
14	and went to looking for some of this, they couldn't	14	30 days.
15	find it. But I don't I'm right off the bat, I	15	MS. BERNSTEIN: Let's say ten, and if
16	don't recall that being listed as specifically	16	it looks like we're going to get jammed up
17	Q That was not a process?	17	MS. MILLER: You can call me. That's
18	A I'm not sure how to answer that. It was	18	fine.
19	something she just did. I mean, I'm not a I	19	MS. BERNSTEIN: Thank you very much.
20	can't recall a process where we systematically went	20	MS. MILLER: You're welcome.
21	in and, you know, moved things around or whatever.	21	MR. LIVELY: Thank you.
22	I'm not sure I understand really how to answer your	22	MS. BERNSTEIN: I appreciate that.
23	question.	23	(Recess from 4:05 to 4:13)
24	Q Okay. On page 438 of Exhibit Number 27,	24	MS. MILLER: We're done. Pass the
25	you'd have to agree that lack of confidence in	25	witness.
	170		172
1	supervisors and management is certainly an issue	1	MR. LIVELY: Oh, we'll reserve our
2	that's rated ed very highly as a concern for the CMC	2	questions till time of trial. Thank you,
3	report of August of 2006.	3	Mr. Watson.
4	A Lagree.	4	THE WITNESS: Thank you.
5	Q And that was an issue that Ms. Fisher was	5	(Proceedings concluded at 4:13 p.m.)
6	demoted for. Is that correct?	6	(i roccedings concluded at 4.15 p.m.)
7	A Partially.	7	
8	Q Communication?	8	
9	A Yes.	9	
10	Q That was an issue that was a concern?	10	
11	A Yes.	11	
12	Q And that's certainly a concern agencywide.	12	
13	A Appears to be.	13	
14	Q Train professionalism, that was	14	
15	identified by you as a concern and evidently a	15	
16	concern agencywide.	16	
17	A It appears to be.	17	
18	MS. MILLER: Okay. Let's take a	18	
19	little break.	19	
20	MR. LIVELY: Okay.	20	
21	(Recess from 4:03 to 4:04)	21	
22	MR. LIVELY: The parties have agreed	22	
23	to give the defendants a ten-day extension to answer	23	
24	the recent discovery sent to us. I think there was	24	
25	some admissions and request for production and	25	

Bayou City Reporting, Inc.

## Case 4:08-cv-01273 Document 39-2 Filed on 12/14/09 in TXSD Page 45 of 45 Deposition of David W. Watson

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1	CHANGES AND SIGNATURE	1	IN THE UNITED STATES DISTRICT COURT	
2	PAGE LINE CHANGE REASON	-	FOR THE SOUTHERN DISTRICT OF TEXAS	
3		2	HOUSTON DIVISION	
4		3	JACKIE FISHER, )	
		4	) Plaintiff. )	
5		-	)	
6 7		5	VS. ) C.A. NO. 4:08-cv-01273	
	<del></del>	6	UNIVERSITY OF TEXAS MEDICAL )	
8		"	BRANCH and DAVID WATSON, )	
		7	2 ( )	
10		8	Defendants. )	
11		"	REPORTER'S CERTIFICATION	
12		9	DEPOSITION OF DAVID W. WATSON	
13		10	AUGUST 28, 2009	
14		11	I, Lorri Lucas, Certified Shorthand Reporter in	
15		12	and for the State of Texas, hereby certify to the	
16		13 14	following: That the witness, DAVID W. WATSON, was duly	
17		15	sworn by the officer and that the transcript of the	
18		16	oral deposition is a true record of the testimony	
19		17 18	given by the witness;	
20	<del></del>	19	That the deposition transcript was submitted on to the witness or to the attorney for	
21		20	the witness for examination, signature and return to	
22		21	me by;	
23	L DAVID W WATCOM I	22 23	That pursuant to information given to the deposition officer at the time said testimony was	
24	I, DAVID W. WATSON, have read the foregoing	24	taken, the following includes counsel for all	
25	deposition and hereby affix my signature that same	25	parties of record:	
	174			176
1	is true and correct, except as noted herein.	1 2	Ms. Jo Miller, Attorney for Plaintiff Mr. Sam Lively and Ms. Cari G. Bernstein,	
2		4	Attorneys for Defendants	
3	DAVID W. WATSON	3	/ Morroye for Bolondarko	
4	DAVID W. WATOON	4	That a copy of this certificate was served on	
5		5	all parties shown herein.	
6		6	I further certify that I am neither counsel for, related to, nor employed by any of the parties	
7	THE STATE OF)	8	or attorneys in the action in which this proceeding	
8	COUNTY OF)	9	was taken, and further that I am not financially or	
9		10	otherwise interested in the outcome of the action.	
10	Before me,, on	11	Certified to by me this 18th day of September,	
11	this day personally appeared DAVID W. WATSON, known	12 13	2009.	
12	to me (or proved to me under oath or through	14		
13	)(description of identity card or other	15		
14 15	document) to be the person whose name is subscribed to the foregoing instrument and acknowledged to me	16		
16	that they executed the same for the purposes and		LORRI LUCAS, RMR, Texas CSR 5317	
17	consideration therein expressed.	17	Expiration Date: 12/31/09 Bayou City Reporting, Inc.	
18	Given under my hand and seal of	18	Firm Registration No. 295	
19	office this day of,		1135 East 11th Street	
20	· ———	19	Houston, Texas 77009	
21		]	(713) 861-8589	
22		20 21		
23	<del></del>	22		
	NOTARY PUBLIC IN AND FOR	23		
24	THE STATE OF	24		
25		25		